



# MARKET RELEASE

31 March 2015

**Tiaro Coal Limited**

**TRADING HALT**

The securities of Tiaro Coal Limited (Company) will be placed in Trading Halt Session State immediately, at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 2 April 2015 or when the announcement is released to the market.

Security Code: TCM

A handwritten signature in blue ink, appearing to read 'A Weaver', is displayed on a light blue rectangular background.

Andy Weaver

**Senior Adviser, Listings Compliance (Sydney)**

31 March 2015

Mr Andrew Weaver  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Mr Weaver

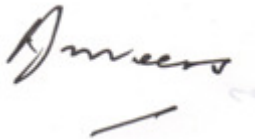
### Request for Trading Halt

The Board of Tiaro Coal Limited (**Company**) hereby requests a trading halt in its securities from the commencement of trading today.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

- (a) the trading halt is requested pending the release of an announcement to the market providing a material update on the financial position of the Company following ongoing legal proceedings as described in its announcement to the market on 27 March 2015;
- (b) The Company requests that the trading halt remain in place until the earlier of the commencement of trading on Thursday 2 April 2015 or when the anticipated announcement is released to the market; and
- (c) The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read "P Meers", with a horizontal line underneath.

Peter Meers  
Chairman