



FRONTIER CAPITAL GROUP LIMITED  
ACN 145 105 148  
formally Precious Metal Resources Limited

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30 March 2015

Company Announcement Office  
Australian Securities Exchange Limited

**Frontier Capital Group Limited (formerly Precious Metal Resources Limited) – Pre-Quotation Disclosure**

**Frontier Capital Group Limited** (formerly Precious Metal Resources Limited) (**FCG**) is pleased to provide the following information (paragraph numbers are provided for reference only):

**1. Distribution Schedule**

Attached are copies of the Distribution Schedule of Equity Securities in the form contained in appendix 1A, paragraph 48 of the Listing Rules.

**2. Top Twenty Shareholders**

Attached are the names of the 20 largest shareholders of each class of securities to be quoted, including the number and percentage held by those holders.

**3. Restricted Securities**

FCG provides the following information with respect to the securities subject to escrow.

All securities are escrowed for 24 months from the date of Re-Instatement to Quotation

37,500,000	Fully Paid Ordinary Shares
37,500,000	Options, exercisable at 20 cents within 3 years from the date of issue

**4. Confirmation of completion of the Share Sale Agreement with CK Graphic**

The Share Sale Agreement with CK Graphic Sdn Bhd has been completed and 37,500,000 ordinary shares and 37,500,000 unquoted options exercisable at \$0.20 on or before the third anniversary of Completion of the Agreement have been issued.

**5. Updated statement of commitments**

The Company disclosed in section 1.7 of the Prospectus (dated 18 February 2015) the purpose of the issue and the commitments related to the funds raised under the Prospectus.

The purpose of the capital raising under the Public Offer is to provide FCG sufficient funds to conduct the business development programs described in the Prospectus as indicated in the following expanded table:

<b>FCG Use of Funds</b>	<b>Item</b>	<b>Total</b>
<b>Total available funds</b>		
Existing cash reserves of the Company and CK Graphic	\$275,000	
Funds raised from the Offer	\$4,000,000	<b>\$4,275,000</b>

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FCG Use of Funds	Item	Total
<b>Allocation of funds</b>		
<b>Expenses of the Offer</b>	\$550,000	<b>\$550,000</b>
<b>ASX Re-Compliance Costs</b>	\$70,000	<b>\$70,000</b>
<b>Sales and marketing investment in CK Graphic</b>		
Investment in equipment	\$200,000	
Sales and business development personnel	\$400,000	
Research and Development personnel	\$600,000	
Travel and Conferences	\$55,000	
Acquisition of Architree Design Sdn Bhd	\$500,000	<b>\$1,755,000</b>
<b>Review of further acquisitions in the Asia Pacific Region</b>		<b>\$250,000</b>
<b>Administration</b>		
<b>Administration &amp; Working Capital</b>	\$650,000	<b>\$650,000</b>
<b>Exploration Tenements Evaluation - 6 months</b>		
Evaluation of Tenements and Subsidiary Companies	\$100,000	
Assessment of Expressions of Interest	\$50,000	
Professional, Marketing and Promotional Costs	\$100,000	<b>\$250,000</b>
<b>Exploration and Development</b>		
Value add through further exploration and development	\$750,000	<b>\$750,000</b>
<b>Total</b>		<b>\$4,275,000</b>

Architree Design (**Architree**) is engaged in the same business as CK Graphic:

- A digital visual communication company dedicated to developing and creating dynamic lasting digital design solutions through the latest media technology with expertise in digital visualisation.
- Provides services relating to computer-based digital architectural rendering, 3D modelling and visualisation, architectural illustration, interior designing, and walk-through animation with a photo-realistic output.

Further information about Architree is available at [www.architree.com](http://www.architree.com).

FCG proposes to acquire all of the issued share capital of Architree on the following material terms:

- Payment of AUD\$500,000 to the current owners of Architree;
- Issue of a prescribed number of FCG shares and/or convertible securities representing a multiple (to be agreed) of the Net Profits After Tax of Architree for the 2014 financial year;
- The results of any legal, commercial, financial and tax due diligence investigation carried out by (or on behalf of) the Company in relation to Architree and its business being satisfactory to the Company.
- Reciprocal due diligence rights for Architree;
- Certain prohibited events (e.g. winding up, insolvency, share capital reductions, charging or encumbering all or a material part of the business or property, adopting a new constitution etc) not occurring in relation to Architree prior to completion of the Acquisition;

- (vi) The Company and Architree obtaining all necessary shareholder, statutory and regulatory approvals to complete the Acquisition; and
- (vii) The Company and Architree obtaining all necessary consents (on terms and conditions in all respects reasonably satisfactory to both the Company and Architree) from relevant third parties to the sale of the Architree shares.

**6. Compliance with the Listing Rules**

The Company confirms that is in compliance with the Listing rules and in particular listing rule 3.1.

**7. Full Terms of the CK Graphic Options**

These have been provided in a separate release to the ASX.

**8. Full Terms of the Company's employee share option plan rules**

These have been provided in a separate release to the ASX.

**9. The Company's securities trading policy**

These have been provided in a separate release to the ASX.

**10. CK Graphic financial statements**

The financial statements of CK Graphic for full years ended 30 June 2012, 2013 and 2014, and financial statements for the half-year ended 31 December 2014 have been provided in a separate release to the ASX.

**11. Minister Consent - Tenements**

Section 4.5 of the Prospectus dated 18 February 2015 stated:

“With respect to the Tenements, acquisition of substantial control by the Vendors will require the consent of the Minister administering the Mining Act 1992 of NSW. Condition 35 of the exploration licences provides that control of over 15% by a natural person not ordinarily resident in Australia (which is the case for the Vendors) requires the consent of the Minister. There is a risk that such consent will not be given and the Tenements (or the Subsidiary Companies) will need to be vended out prior to completion of the acquisition.”

In the event that Ministerial consent is not obtained, the Company will divest the Tenements. Completion of the Acquisition of CK Graphic is not dependent on Ministerial consent being given.

**For further information please contact**

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Frontier Capital Group Limited

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\*\*\* Range Of Units Summary  
PRECIOUS METAL RESOURCES LIMITED/PMR

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26/03/2015

	1 to 1000	1001 to 5000	5001 to 10000	10001 to 100000	100001 to (MAX)	* TOTAL *
<b>FULLY PAID ORDINARY SHARES</b>						
Holders						
Issuer		2	343	1	21	367
Chess	4	10	8	14	10	46
Total	4	12	351	15	31	413
Units						
Issuer		7000	3430000	30000	73498126	76965126
Chess	1013	26139	73583	476915	9957224	10534874
Total	1013	33139	3503583	506915	83455350	87500000
TOTAL HOLDERS FOR CLASSES SELECTED					413	
TOTAL UNITS   "   "   "					87500000	

FULLY PAID ORDINARY SHARES NAME AND ADDRESS	UNITS	% I/C	RANK
OOI CHIN KEAT	20,625,000	23.57	1
TAM CHEN KIEN	16,875,000	19.29	2
FRAGRANT PROSPERITY LTD	6,118,330	6.99	3
HUDSON CORPORATE LIMITED	5,500,000	6.29	4
MAYFAIR CAPITAL LIMITED	4,263,000	4.87	5
MS NG WEI GIAT	3,578,200	4.09	6
SOVEREIGN GOLD COMPANY LIMITED	3,570,938	4.08	7
MS XU TIANTIAN	3,399,120	3.88	8
SAKURA CAPITAL LIMITED	2,939,424	3.36	9
MS WANG JUNXIA	2,393,000	2.73	10
GOSSAN HILL GOLD LIMITED	2,000,000	2.29	11
MS ZOU BAOYI	1,838,500	2.10	12
CODE NOMINEES PTY LTD <MATA>	1,800,000	2.06	13
MS MA XIUJUAN	1,582,500	1.81	14
MR RICHARD YAP	1,000,000	1.14	15
MS LI ZHANG	1,000,000	1.14	16
GANESAN SIVANDAM	750,000	0.86	17
HUDSON CORPORATE LIMITED	507,188	0.58	18
MR CHIN HUAN NG	500,000	0.57	19
MR CHEE TEONG TEH	500,000	0.57	20
*** REPORT TOTAL ***	80,740,200	92.27	
*** REMAINDER ***	6,759,800	7.73	
*** GRAND TOTAL ***	87,500,000	100.00	

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 TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 413  
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