



31 March 2015

Dear Shareholder

NON-RENOUNCEABLE RIGHTS ISSUE – EXTENSION OF OFFER

Armida Investment Corporation Limited (“AIK”) has received feedback from various parties that with the Easter Holiday period, it would be advisable to extend the offer closing date of its recently announced rights issue to allow shareholders greater time to respond.

The Rights Issue announced on 16 March 2015 is a pro rata 1 for 2 non-renounceable rights offer of new fully paid ordinary shares in the Company, at \$0.09 per New Share raising approximately \$11,698,000 in new capital before the costs.

Therefore the company extends the Closing Date to 14 April 2015 at 5:00pm (Sydney time).

This timetable is yet to be approved by the ASX. If it is not approved, we will advise the market accordingly and revert to the original timetable.

The updated timetable for the Rights Issue is now:

Announcement and application for official quotation of New Shares	16 March 2015
Section 708AA notice given to ASX	16 March 2015
Notice provided to Shareholders	17 March 2015
Ex-Date	18 March 2015
Record Date for the Offer	20 March 2015 7.00 pm (Sydney time)
Lodge Offer Document with ASX	25 March 2015
Dispatch of Offer Document and Acceptance Form	25 March 2015
Opening Date of Offer	26 March 2015 at 9:00am (Sydney time)
Closing Date of Offer	14 April 2015 at 5:00pm (Sydney time)
Securities quoted on deferred settlement basis	15 April 2015
ASX notified of under subscriptions	17 April 2015
Allotment of New Shares	21 April 2015
Lodgement of section 708A Notice	21 April 2015
Despatch of New Shares holding statements	21 April 2015
Commencement of trading of New Shares on ASX	22 April 2015



Armida Investment
CORPORATION

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This timetable is indicative only and subject to change. Subject to the ASX Listing Rules and the Corporations Act, the Directors of the Company reserve the right to vary these dates, including the Opening Date and Closing Date, without prior notice.

For further information please contact:

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