

ASX Announcement

1 April 2015

SECTION 708A CLEANSING NOTICE – ISSUE OF PLACEMENT SHARES

Leading Australian business equipment financier **Silver Chef Limited (ASX Code: SIV)** (**Company**) has today issued 1,153,846 fully paid ordinary shares in the Company (**Shares**) as a result of a successful placement to raise \$9.0 million which was announced to the market on 26 March 2015.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- (a) it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M as they apply to the Company and section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Lodged by Don Mackenzie Company Secretary Silver Chef Limited

For further information, please contact

Mr Allan English Mr Doug McAlpine
Executive Chairman Chief Financial Officer
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About Silver Chef Limited (ASX Code: SIV)

Silver Chef Limited delivers equipment funding solutions that help small businesses reach their full potential. Through the Silver Chef brand it provides funding to businesses in the hospitality sector, and through the GoGetta brand provides equipment funding to small to medium sized businesses across a range of other industry sectors. Silver Chef has helped Australian small businesses create their own success stories for over 25 years. The company has delivered strong growth in profits for a number of years.