



**HRL Holdings Limited**

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**HRL Holdings Limited  
Escrowed Securities Statement**

<b>Number of Ordinary Shares</b>	<b>Date securities are in escrow until</b>
24,673,411	15/09/2015
12,336,707	04/02/2016
7,402,025	13/11/2015

These securities are in escrow under voluntary escrow agreements entered into with the vendors under the OCTIEF acquisition transaction.

In the event of the issue of a further 4,934,682 shares to those vendors under the terms for the acquisition of OCTIEF upon the satisfaction of the final milestone prior to 30 June 2015, those 4,934,682 shares will be subject to escrow until the date being 12 months from their date of issue.

Details for the escrow of these shares are set out in section 2.8 of the Prospectus.

Paul Marshall  
Company Secretary  
HRL Holdings Ltd