

2 April 2015

Notification of legal proceedings

Sydney: UGL Limited (ASX: UGL) advises that on 1 April 2015, it was notified of legal proceedings filed against the Company by a shareholder seeking to bring a group action for itself and on behalf of a defined, but unnamed, group of shareholders.

The Writ was filed by Portfolio Law Pty Ltd in the Supreme Court of Victoria on behalf of Melbourne City Investments Pty Ltd (MCI). MCI alleges loss and damage arising from UGL's market disclosure regarding the Ichthys power project.

The Company intends to vigorously defend these proceedings.

ENDS

FOR FURTHER INFORMATION CONTACT:

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