



2 April 2015

The Manager  
Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## **NATIONAL STORAGE REIT – NOTICE UNDER SECTIONS 708A AND 1012DA OF THE CORPORATIONS ACT**

This notice is given by National Storage Holdings Limited (**NSHL**) and The Trust Company (RE Services) Limited, as responsible entity of National Storage Property Trust (**NSPT**) (together, **NSR**), in accordance with the requirements of sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (**Corporations Act**).

NSR confirms that:

- (a) On Thursday, 2 April 2015 NSR issued 38,824,749 ordinary stapled securities under an institutional placement to institutional and professional investors. Each stapled security comprises one ordinary share in NSHL stapled to one ordinary unit in NSPT. Each share was issued by NSHL without disclosure under Part 6D.2 of the Corporations Act and each unit was issued by NSPT without a product disclosure statement being prepared;
- (b) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, NSR is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, NSR has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to each of NSHL and NSPT; and
  - (ii) section 674 of the Corporations Act as it applies to each of NSHL and NSPT; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely

Pat Rogers  
Company Secretary

### **NATIONAL STORAGE REIT (NSR)**

National Storage Holdings Limited (ACN 166 572 845)

The Trust Company (RE Services) Limited (ACN 003 278 831 AFSL 235 150) as responsible entity for National Storage Property Trust (ARSN 101 227 712)