

ASX Announcement

2 April 2015

CCA ANNOUNCES COMPLETION OF INDONESIAN TRANSACTION

Coca-Cola Amatil Limited (CCA) today announces that it has received the required regulatory approvals for the proposed investment by The Coca-Cola Company, via a wholly owned subsidiary, of US\$500 million into PT Coca-Cola Bottling Indonesia (CCAI), a subsidiary of CCA. In consideration for the US\$500 million cash investment, CCAI has issued new shares equivalent to an ordinary equity ownership of 29.4% of the expanded share base of CCAI.

As previously advised, the US\$500 million cash will support accelerated capital expenditure in Indonesia for production, warehousing and cold drink infrastructure of around A\$170 million per annum for around the next 3-4 years.

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