

April 7, 2015

ASX ANNOUNCEMENT

Guildford Announces March Coal Shipment Results

Guildford Coal Limited (Guildford or the Company) (ASX: GUF) is pleased to announce that in March 2015 the Company has successfully shipped 38,000 tonnes of coal to the Ceke Border station in China from the Baruun Noyon Uul (BNU) coking coal mine in the South Gobi Mongolia. 7,000 tonnes were shipped for Baotou Iron & Steel (Group) Co. Ltd (BAOTOU) and 31,000 tonnes for Jiuquan Iron & Steel (Group) Co Ltd (JISCO).

During the month of March, Guildford has delivered a shipment of 20,000 tonnes of clean coal, washed at a Toll washing plant in Ceke, China, to JISCO. March wash plant performance reached 83% yield. The Company has confirmed and commenced shipment of the next 40,000 clean coal tonnes to JISCO, which is part of the previously announced 60,000 tonnes contract, to be completed in March and April 2015.

Guildford has successfully transitioned from explorer to miner status, with BNU recommencing production in December 2014. The Company is focused on continuing to build the BNU coking coal brand and locking in long-term contracts with Asian customers.

ABOUT GUILDFORD COAL www.guildfordcoal.com.au

Guildford Coal has recently transitioned from being an explorer to miner. Production at the Baruun Noyon Uul (BNU) coking coal mine in the South Gobi Mongolia successfully restarted in late 2014. The Company's goal is to become one of the largest and highest quality coking coal producers in Mongolia, providing exceptional value for its steel-producing customers. Guildford Coal is also focused on developing two priority projects in Queensland, Australia: the large thermal coal Northern Galilee Project and the PCI/thermal coal Springsure Project.

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Michael Avery

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Loading at railhead in Ceke, China.



Auto sampler from the railway wagons.

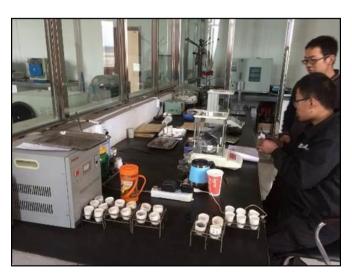




The CBY at BNU Mine



The wash plant.



Laboratory at the wash plant.