

Beauty Health Group Limited

(ASX Code: BHG)

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ASX ANNOUNCEMENT

COMPANY APPOINTS PATERSONS SECURITIES AS LEAD MANAGER TO CONDUCT PROPOSED CAPITAL RAISING

Beauty Health Group Limited (**ASX: BHG**) is pleased to announce that it has appointed Patersons Securities Limited as Lead Manager to conduct its proposed \$5 million prospectus capital raising following its agreement acquire of the TopBetta Group of company's from Australian social media and wagering company OM Group Holdings Pty Ltd.

TopBetta is one of the world's first online social betting platforms for sports and racing tournaments that enables sports fans to compete against each other in tournaments rather than against a "bookie". The TopBetta gaming platform, has won various social gaming awards, and provides "free to play" as well as "paid" tournaments that enable players to win cash prizes competing against each other.

The TopBetta social gaming platforms offer standard wagering products as well as Tournaments. The tournaments platform or "Fantasy Sports" offering enables entrants to compete against other entrants across a race day, single sporting event or combined sporting event and the prize pool for that tournament is then divided amongst the winners based on the selected payout structure. The Company's products also include a paid subscription tipping service and its platforms are able to be utilised by affiliates and partners to create their own tournaments within their own online properties.

The Company is currently arranging a shareholders meeting to seek the approval of its shareholders to the acquisition of the TopBetta Group, the conducting of the capital raising to enable the further development of the TopBetta business and the other approvals required to enable it to seek to have its shares re-quoted on ASX. At this stage it is anticipated that the shareholders meeting will be held in late May 2015.

Yours sincerely

Hemant Amin
Company Secretary