

Tuesday, 7 April 2015

**AMEND**

**Record Date for Entitlements for WOWSRR, WowsRT, WowsRU, WowsRW, WowsRX, WowsZA, WowsZB, WowsZC & WowsZX**

RBS Alternative Investments (Australia) Pty Limited and The Royal Bank of Scotland plc as issuer of **Woolworths Limited** Self Funding Instalment Warrants (ASX Code WowsRR, WowsRT, WowsRU, WowsRW, WowsRX, WowsZA, WowsZB, WowsZC & WowsZX), confirms that the record date for entitlements to the AUD \$0.7100 distribution (100% franked) for the WowsRR, WowsRT, WowsRU, WowsRW, WowsRX, WowsZA, WowsZB, WowsZC & WowsZX Self-Funding Instalments is 13<sup>th</sup> Sep 2013, coinciding with the record date for the Woolworths Limited Ordinary Share dividend.

The WowsRR, WowsRT, WowsRU, WowsRW, WowsRX, WowsZA, WowsZB, WowsZC & WowsZX Self Funding Instalment Warrants will commence trading ex-distribution 9<sup>th</sup> Sep 2013.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for WowsRR, WowsRT, WowsRU, WowsRW, WowsRX, WowsZA, WowsZB, WowsZC & WowsZX, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	Interest refund applicable to this distribution	New Instalment Payment (Loan Amount)
WowsZA	<b>\$2.7253</b>	\$0.7100	\$0.0153	<b>\$2.0000</b>
WowsZB	\$9.0743	\$0.7100	\$0.0153	\$8.3490
WowsZC	\$20.3699	\$0.7100	\$0.0153	\$19.6446

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
WowsZX	\$13.1403	\$0.7100	\$12.4402	\$13.6900

Issuer: The Royal Bank of Scotland PLC

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
WowsRR	\$19.4865	\$0.7100	\$18.7905	\$20.6700
WowsRT	\$13.1403	\$0.7100	\$12.4402	\$13.6900
WowsRU	\$17.2540	\$0.7100	\$16.5565	\$18.2200
WowsRW	\$15.1203	\$0.7100	\$14.4214	\$15.8700
WowsRX	\$10.7252	\$0.7100	\$10.0236	\$11.0300

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 9<sup>th</sup> Sep 2013.

**RBS Alternative Investments (Australia) Pty Limited**

**The Royal Bank of Scotland plc**



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Scotland plc does not guarantee the obligations of RBS Alternative Investments (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Alternative Investments (Australia) Pty Limited.