

#### **FACSIMILE TRANSMITTAL SHEET**

Date:

**April 8, 2015** 

To:

**Company Announcements Office** 

Company:

**Australian Stock Exchange Limited** 

Fax:

011-612-9778-0999

Phone:

011-612-9338-0000

Number of pages:

(including cover) 24

Phone:

(512) 306 - 4529

From: Email:

Nikki.Cotto@dimensional.com

Fax:

(512) 306 - 6698

To Whom It May Concern:

Nikki Cotto

Please see the attached Form 603 - Notice of Initial Substantial Holder. Dimensional has notified the Company accordingly.

Thank you.

Nikki Cotto

Compliance Analyst

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6300 Bee Cave Rd., Bldg 1 Austin, TX 78746

Tel: (512) 396-7400 Fax: (512) 306-7611

#### Form 603 Corporations Act 2001 Section 671B

## Notice of initial substantial holder

| Details of substantial holder (1)    See Annexure A  |                              |  |   |                    |             | 8        |                    |
|--|------------------------------|--|---|--------------------|-------------|----------|--------------------|
| 1. Details of substantial holder (1)    Dimensional Entities   | <u>Γο</u> Company            | Name/Scheme Met  | tcash Limited   |                    |             |          |                    |
| ACN/ARSN (if applicable)  See Annexure A  The holder became a substantial holder on 07/04/2015  2. Details of voting power  The total number of votes attached to all the voting shares in the company or voting interests in the scheme th substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a holder are as follows:  Class of securities  Class of securities  Number of securities  Person's votes (5)  Voting power (6)  See Annexure B  3. Details of relevant interests  The nature of the relevant interest the substantial holder or an associate had in the following voting securities the substantial holder became a substantial holder are as follows:  Holder and Nature of relevant interest (7)  See Annexure C  4. Details of present registered holders  The persons registered as holders of the securities referred to in paragraph 3 above are as follows:  Holder of relevant Registered holder of securities  See Annexure D  5. Consideration  The consideration  The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four mumber of securities  Holder of relevant interest referred to in paragraph 3 above, and acquired in the four mumber of securities  See Annexure D  Class and number of securities  | ACN/ARSN                     | <u>112</u>   | 073 480   |                    |             |          |                    |
| The total number of votes attached to all the voting shares in the company or voting interests in the scheme the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a sholder are as follows:  Class of securities  Number of securities  Person's votes (5)  Voting power (6)  See Annexure B  3. Details of relevant interests  The nature of the relevant interest the substantial holder or an associate had in the following voting securities the substantial holder became a substantial holder are as follows:  Holder and Nature of relevant interest (7)  See Annexure C  Class and number of securities  The persons registered holders  The persons registered as holders of the securities referred to in paragraph 3 above are as follows:  Holder of relevant Interest  Registered holder of securities  See Annexure D  5. Consideration  The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four mother day that the substantial holder became a substantial holder is as follows:  Holder of relevant interest referred to in paragraph 3 above, and acquired in the four mother day that the substantial holder became a substantial holder is as follows:  Class and number of securities  Class and number of securities  See Annexure D  | Name                         | Din  | nensional Entities  |                    | ·           |          |                    |
| The total number of votes attached to all the voting shares in the company or voting interests in the scheme the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a sholder are as follows:  Class of securities  Number of Securities  Person's votes (5)  Voting power (6)  3. Details of relevant interests  The nature of the relevant interest the substantial holder or an associate had in the following voting securities the substantial holder became a substantial holder are as follows:  Holder and Nature of relevant interest (7)  Class and number of securities  See Annexure C  4. Details of present registered holders  The persons registered as holders of the securities referred to in paragraph 3 above are as follows:  Holder of relevant Interest  Registered holder of registered as holder of securities  See Annexure D  5. Consideration  The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months the day that the substantial holder became a substantial holder is as follows:  Holder of relevant interest referred to in paragraph 3 above, and acquired in the four months the day that the substantial holder became a substantial holder is as follows:  Holder of relevant interest referred to in paragraph 3 above, and acquired in the four months the day that the substantial holder became a substantial holder is as follows:  Holder of relevant interest referred to in paragraph 3 above, and acquired in the four months are presented to the paragraph 3 above, and acquired in the four months are presented to the paragraph 3 above, and acquired in the four months are presented to the paragraph 3 above, and acquired in the four months are presented to the paragraph 3 above, and acquired in the four months are presented to the paragraph 3 above, and acquired in the four months are presented to the paragraph 3 above, and acquired in the four months are presented to the paragraph 3 above, and acquired in the four months | The holder be                | came a substantial h   | older on <u>07/04/2015</u>                                | _                  |             |          |                    |
| 3. Details of relevant interests The nature of the relevant interest the substantial holder or an associate had in the following voting securities the substantial holder are as follows:    Holder and Nature of relevant interest (7)  | The total num substantial ho | nber of votes attached<br>older or an associate (<br>follows:<br>Class of securities | (2) had a relevant interest  Number of                    | (3) in on the date | e the sub   | stantial | holder became a    |
| 3. Details of relevant interests The nature of the relevant interest the substantial holder or an associate had in the following voting securities the substantial holder became a substantial holder are as follows:    Holder and Nature of relevant interest (7)  | -                            |  |   |                    |             |          |                    |
| 4. Details of present registered holders  The persons registered as holders of the securities referred to in paragraph 3 above are as follows:  Holder of relevant Interest  Registered holder of securities  Registered holder of registered as holder number of securities  See Annexure D  5. Consideration  The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months the day that the substantial holder became a substantial holder is as follows:  Holder of relevant interest  Date of acquisition  Consideration (9)  Class and number of securities  Cash Non-cash   | life substantia              |  |   |                    | 1           |          | mber of            |
| The persons registered as holders of the securities referred to in paragraph 3 above are as follows:  Holder of relevant Interest Registered holder of securities Registered holder of registered as holder number of securities  See Annexure D  5. Consideration The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four method the day that the substantial holder became a substantial holder is as follows:  Holder of relevant interest  Date of acquisition Consideration (9)  Class and number of securities  Cash Non-cash   | [                            |  | See Annexure C  |                    |             |          | U                  |
| 5. Consideration  The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months the day that the substantial holder became a substantial holder is as follows:  Holder of relevant interest  Date of acquisition  Consideration (9)  Class and number of securities  Cash Non-cash   | 4. Details of The persons r  | registered as holders<br>Holder of relevant  | of the securities referred t<br>t Registered holde        | Person registe     | n entitled  | l to be  | Class and number   |
| The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four method the day that the substantial holder became a substantial holder is as follows:  Holder of relevant interest  Date of acquisition  Consideration (9)  Class and number of securities  Cash Non-cash   | 0                            |  | Se  | e Annexure D       | <del></del> |          |                    |
| Holder of relevant interest  Date of acquisition  Consideration (9)  Class and number of securities  Cash Non-cash   | The considera                | ation paid for each re   | elevant interest referred to<br>became a substantial hold | in paragraph 3 a   | above, a    | nd acqui | ired in the four m |
|  |                              | Holder of relevant   | 4   | on Consi           | deration    |          | number             |
|  | -                            |  |   |                    | _ INO       | n-casn   | -                  |

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

Not Applicable

#### 7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address        |  |  |  |  |  |
|------|----------------|--|--|--|--|--|
|      | See Annexure F |  |  |  |  |  |
|      |                |  |  |  |  |  |

Signature

Dimensional Fund Advisors LP

By: Valerie A, Brown

By: Dimensional Holdings Inc., its General Partner

print name

sign here

capacity

Assistant Secretary and Vice President

-date

April 8, 2015

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

| GUIDE                       | This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.  |
|-----------------------------|---|
|                             |   |
| Signature                   | This form must be signed by either a director or a secretary of the substantial holder.   |
| Lodging period              | Nil   |
| Lodging Fee                 | Nil   |
| Other forms to be completed | Nil   |
| Additional information      | (a) If additional space is required to complete a question, the information may be<br>included on a separate piece of paper annexed to the form.  |
|                             | (b) This notice must be given to a listed company, or the responsible entity for a listed<br>managed investment scheme. A copy of this notice must also be given to each<br>relevant securities exchange. |
|                             | (c) The person must give a copy of this notice:   |
|                             | (i) within 2 business days after they become aware of the information; or   |
|                             | (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:  |
|                             | (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and  |
|                             | (B) the person becomes aware of the information during the bid period.  |
| Annexures                   | To make any annexure conform to the regulations, you must   |
|                             | 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides   |
|                             | 2 show the corporation name and ACN or ARBN   |
|                             | 3 number the pages consecutively  |
|                             | 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied   |
|                             | 5 identify the annexure with a mark such as A, B, C, etc  |
|                             | 6 endorse the annexure with the words:  This is annexure (mark) of (number) pages referred to in form (form number and title)   |
|                             | 7 sign and date the annexure  |
|                             | The annexure must be signed by the same person(s) who signed the form.  |

#### ANNEXURE A Metcash Limited ACN 112 073 480

#### 1. DETAILS OF SUBSTANTIAL HOLDERS

In this Form 603, references to the "Dimensional Entities" are references to the following persons and entities and their respective associates and related bodies corporate:

Name

DFA Australia Limited (a subsidiary of Dimensional Fund Advisors LP)

ACN 065 937 671

Name

Dimensional Fund Advisors LP

Name

Dimensional Fund Advisors Ltd. (a subsidiary of Dimensional Fund Advisors LP)

Name

Dimensional Fund Advisors Canada ULC (a subsidiary of DFA Canada LLC)

Name

DFA Canada LLC (a subsidiary of Dimensional Fund Advisors LP)

Name

Dimensional Holdings Inc. (general partner of Dimensional Fund Advisors LP)

Name

Dimensional Holdings LLC (limited partner of Dimensional Fund Advisors LP)

Name

David Booth

Name

Rex Sinquefield

This is Annexure "A" referred to in Form 603: Notice of Initial Substantial Shareholder

Date:

April 8, 2015

Print Name:

Dimensional Fund Advisors LP

By: Dimensional Holdings Inc., its General Partner

By: Valerie, A. Brown

Signature:

Capacity:

#### ANNEXURE B Metcash Limited ACN 112 073 480

#### 2. DETAILS OF VOTING POWER

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4)    | Number of securities | Person's votes (5) | Voting power (6) |
|----------------------------|----------------------|--------------------|------------------|
| Ordinary fully paid shares | 46,477,588           | 46,477,588         | 5.00%            |

This is Annexure "B" referred to in Form 603: Notice of Initial Substantial Shareholder

Date:

April 8, 2015

Print Name:

Dimensional Fund Advisors LP

By: Dimensional Holdings Inc., its General Partner

By: Valerie A. Brown

Signature:

Capacity: Assistant Secretary and Vice President

#### 3. DETAILS OF RELEVANT INTERESTS

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder are as follows:

| Holder and Nature of relevant interest (7)   | Holdings (ordinary fully paid shares)                           |
|--|---|
| The companies and individuals comprising the Dimensional Entities (as defined relevant interests in ordinary fully paid shares in Metcash Limited:   | d above) hold the following                                     |
| (a) Registered Schemes  DFA Australia Limited has the power to exercise, or control the exercise of, vot securities and /or the power to dispose of, or control the exercise of the dispose.                         |   |
| responsible entity of the following registered managed investment schemes:  Dimensional Australian Core Equity Trust   | 2,189,365   |
| Dimensional Australian Core Imputation Trust   | 250,746   |
| Dimensional Australian Large Company Trust   | 296,321   |
| Dimensional Australian Small Company Trust  Dimensional Australian Value Trust   | 1,937,632   |
| DFA Australia Limited has the power to exercise, or control the exercise of, vot securities and /or the power to dispose of, or control the exercise of the dispose following mandates with institutional investors: | ring rights attached to these sal of these securities under the |
| Separate Account Advised by Dimensional Fund Advisors LP   | 140,799   |
| Separate Account Advised by Dimensional Fund Advisors LP   | 205,131   |
| Separate Account advised by DFA Australia Ltd.   | 2,662,914   |
| Separate Account advised by DFA Australia Ltd.   | 420,244   |
| Separate Account advised by Dimensional Fund Advisors LP   | 65,900  |

| Separate Account advised by DFA Australia Ltd.   | 2,008,709 |
|--|-----------|
| Separate Account advised by DFA Australia Ltd.   | 1,203,012 |
| Separate Account advised by DFA Australia Ltd.   | 1,968,645 |
|  |           |
| Separate Account advised by DFA Australia Ltd.   | 3,121,050 |
| Separate Account advised by DFA Australia Ltd.   | 488,738   |
| Separate Account advised by DFA Australia Ltd.   | 3,305,715 |
| Separate Account advised by DFA Australia Ltd.   | 1,766,615 |
| (c) Other Dimensional Entities Funds and Mandates  |           |
| DFA Australia Limited has the power to dispose of, or to control the exercise of the power securities under sub-advisory agreements and consulting services agreements with other Dimensional Entities in relation to the following mutual funds and mandates: |           |
| Separate Account advised by Dimensional Fund Advisors Ltd.   | 20,213    |
|  |           |
| Separate Account advised by Dimensional Fund Advisors LP   | 358,583   |
| Old Westbury Small & Mid Cap Fund of Old Westbury Funds, Inc.  | 330,905   |
| DFA International Core Equity Fund of Dimensional Funds  | 106,378   |
| Separate Account advised by Dimensional Fund Advisors LP   | 141,492   |
| Separate Account advised by Dimensional Fund Advisors LP   | 240,433   |
| International Core Equity Portfolio of DFA Investment Dimensions Group Inc.  | 2,477,688 |
| CSTG&E International Social Core Equity Portfolio of DFA Investment Dimensions Group Inc.  | 17,754    |
| International Vector Equity Portfolio of DFA Investment Dimensions Group Inc.  | 508,332   |
| Separate Account advised by Dimensional Fund Advisors LP   | 708,548   |
| International Sustainability Core 1 Portfolio of DFA Investment Dimensions Group Inc.  | 40,087    |
| Global Core Equity Fund of Dimensional Funds plc   | 57,679    |
| Global Small Companies Fund of Dimensional Funds plc   | 83,327    |
| Global Sustainability Core Equity Fund of Dimensional Funds plc  | 1,570     |
| Global Targeted Value Fund of Dimensional Funds plc  | 346,710   |

| Separate Account advised by Dimensional Fund Advisors LP  | 40,913     |
|---|------------|
| DFA International Value Portfolio of Dimensional Investment Group Inc.                                | 16,815     |
| Multi-Factor Equity Fund of Dimensional Funds plc   | 33,161     |
| World ex U.S. Core Equity Portfolio of DFA Investment Dimensions Group Inc.                           | 84,375     |
| Pacific Basin Small Companies Fund of Dimensional Funds plc   | 64,166     |
| VA International Small Portfolio of DFA Investment Dimensions Group Inc.                              | 81,663     |
| DFA International Vector Equity Fund of Dimensional Funds   | 84,091     |
| DFA International Value ex Tobacco Portfolio of DFA Investment Dimensions Group Inc.                  | 871        |
| International Small Company Fund of John Hancock Funds II   | 331,950    |
| International Small Company Trust of John Hancock Trust   | 66,572     |
| Large Cap International Portfolio of DFA Investment Dimensions Group Inc.                             | 156,632    |
| Separate Account advised by Dimensional Fund Advisors LP  | 33,694     |
| Met/Dimensional International Small Company Portfolio, a series of the Metropolitan Series Fund, Inc. | 369,266    |
| Separate Account advised by Dimensional Fund Advisors LP  | 67,716     |
| Nationwide Multi-Manager International Value Fund of Nationwide Variable Insurance<br>Trust           | 35,307     |
| Separate Account advised by Dimensional Fund Advisors LP  | 383,776    |
| Pacific Select Fund - PD International Large-Cap Portfolio of Pacific Select Funds                    | 14,229     |
| Separate Account advised by Dimensional Fund Advisors LP  | 102,506    |
| The Asia Pacific Small Company Series of The DFA Investment Trust Company                             | 4,871,384  |
| Separate Account advised by DFA Australia Ltd.  | 178,041    |
| Separate Account advised by Dimensional Fund Advisors Ltd.  | 97,746     |
| Separate Account advised by Dimensional Fund Advisors Ltd   | 22,456     |
| SA International Value Fund of the SA Funds   | 39,871     |
| Separate Account advised by Dimensional Fund Advisors LP  | 71,399     |
| DFA International Small Cap Value Portfolio of DFA Investment Dimensions Group Inc.                   | 10,237,746 |
| T.A. World ex U.S. Core Equity Portfolio of DFA Investment Dimensions Group Inc.                      | 288,894    |
|   |            |

| International Core Equity Fund of Dimensional Funds ICVC  | 47,391  |
|---|---------|
| Separate Account advised by Dimensional Fund Advisors LP  | 65,685  |
| The DFA International Value Series of The DFA Investment Trust Company  | 370,699 |
| Separate Account advised by Dimensional Fund Advisors Ltd.  | 2,042   |
| Wilmington Trust Fiduciary Services Company International Value Portfolio of Wilmington<br>Trust Fiduciary Trust Company Collective | 1,592   |

- (d) Dimensional Fund Advisors LP and each of its subsidiaries are each deemed to have the same relevant interests in the securities as DFA Australia Limited because Dimensional Fund Advisors LP controls DFA Australia Limited;
- (e) David Booth and Rex Sinquefield are deemed to have the same relevant interests in the securities as Dimensional Fund Advisors LP as they each, individually or through trusts they control, have more than 20% voting power in Dimensional Holdings Inc., the general partner of Dimensional Fund Advisors LP;
- (f) Dimensional Fund Advisors LP and other members of the Dimensional Entities may also have relevant interests in the securities referred to in paragraph (c) above as investment manager or advisor to the mutual funds and mandates referred to in that paragraph.

This is Annexure "C" referred to in Form 603: Notice of Initial Substantial Shareholder

Date:

April 8, 2015

Print Name:

Dimensional Fund Advisors LP

By: Dimensional Holdings Inc., its General Partner

By: Valerie A. Brown

Signature:

Capacity: Assistant Secretary and Vice President

# 4. DETAILS OF PRESENT REGISTERED HOLDERS

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest Dimensional Entities in respect of | Registered Holder   | Person entitled to be registered as holder | Holdings<br>(ordinary<br>fully paid<br>shares) |
|--|---|--|--|
| Dimensional Australian Core Equity Trust                       | Citicorp Nominees Pty Ltd   | N/A  | 2,189,365                                      |
| Dimensional Australian Core Imputation Trust                   | Citicorp Nominees Pty Limited   | N/A  | 250,746  |
| Dimensional Australian Large Company Trust                     | Citicorp Nominees Pty Ltd   | N/A  | 296,321  |
| Dimensional Australian Small Company Trust                     | Citicorp Nominees Pty Ltd   | N/A  | 743,704  |
| Dimensional Australian Value Trust                             | Citicorp Nominees Pty Ltd   | N/A  | 1,937,632                                      |
| Separate Account Advised by Dimensional Fund<br>Advisors LP    | NATIONAL AUSTRALIA BANK,<br>LTD.  | N/A  | 140,799  |
| Separate Account Advised by Dimensional Fund<br>Advisors LP    | NATIONAL AUSTRALIA BANK,<br>LTD.  | N/A  | 205,131  |
| Separate Account advised by DFA Australia Ltd.                 | JPMorgan Nominees Australia<br>Limited  | N/A  | 2,662,914                                      |
| Separate Account advised by DFA Australia Ltd.                 | JPMorgan Nominees Australia<br>Limited  | N/A  | 420,244  |
| Separate Account advised by Dimensional Fund Advisors LP       | HSBC BANK AUSTRALIA<br>LIMITED  | N/A  | 65,900   |
| Separate Account advised by DFA Australia Ltd.                 | NATIONAL AUSTRALIA BANK,<br>LTD.  | N/A  | 2,008,709                                      |
| Separate Account advised by DFA Australia Ltd.                 | NATIONAL AUSTRALIA BANK,<br>LTD.  | N/A  | 1,203,012                                      |
| Separate Account advised by DFA Australia Ltd.                 | HSBC BANK AUSTRALIA   | N/A  | 1,968,645                                      |
| Separate Account advised by DFA Australia Ltd.                 | HSBC BANK AUSTRALIA<br>LIMITED  | N/A  | 3,121,050                                      |
| Separate Account advised by DFA Australia Ltd.                 | HSBC BANK AUSTRALIA<br>LIMITED  | N/A  | 488,738  |
| Separate Account advised by DFA Australia Ltd.                 | JPMorgan Nominees Australia<br>Limited  | N/A  | 3,305,715                                      |
| Separate Account advised by DFA Australia Ltd.                 | The Hongkong and Shanghai<br>Banking Corporation Limited<br>Nominees, Australia | N/A  | 1,766,615                                      |
| Separate Account advised by Dimensional Fund Advisors Ltd.     | HSBC Bank Australia Limited   | N/A  | 20,213   |

| Separate Account advised by Dimensional Fund  | The Hongkong and Shanghai<br>Banking Corporation, Australia<br>Ltd | N/A  | 358,583   |
|---|--|------|-----------|
| Old Westbury Small & Mid Cap Fund of Old  Westbury Funds, Inc.                            | Citicorp Nominees Pty Ltd  | N/A  | 330,905   |
| DFA International Core Equity Fund of Dimensional Funds                                   | The Hongkong and Shanghai Banking Corporation Limited              | N/A  | 106,378   |
| Separate Account advised by Dimensional Fund Advisors LP                                  | NATIONAL AUSTRALIA BANK,<br>LTD.                                   | N/A  | 141,492   |
| Separate Account advised by Dimensional Fund<br>Advisors LP                               | NATIONAL AUSTRALIA BANK,<br>LTD.                                   | N/A  | 240,433   |
| International Core Equity Portfolio of DFA Investment Dimensions Group Inc.               | Citicorp Nominees Pty Ltd  | N/A  | 2,477,688 |
| CSTG&E International Social Core Equity Portfolio of DFA Investment Dimensions Group Inc. | Citicorp Nominees Pty Ltd  | N/A  | 17,754    |
| International Vector Equity Portfolio of DFA Investment Dimensions Group Inc.             | Citicorp Nominees Pty Ltd  | N/A  | 508,332   |
| Separate Account advised by Dimensional Fund<br>Advisors LP                               | NATIONAL AUSTRALIA BANK,<br>LTD.                                   | N/A  | 708,548   |
| International Sustainability Core 1 Portfolio of DFA Investment Dimensions Group Inc.     | Citicorp Nominees Pty Ltd  | N/A  | 40,087    |
| Global Core Equity Fund of Dimensional Funds plc  | HSBC BANK AUSTRALIA<br>LIMITED                                     | N/A  | 57,679    |
| Global Small Companies Fund of Dimensional Funds plc                                      | HSBC BANK AUSTRALIA<br>LIMITED                                     | N/A  | 83,327    |
| Global Sustainability Core Equity Fund of<br>Dimensional Funds plc                        | The Hongkong and Shanghai<br>Banking Corporation Ltd               | N/A  | 1,570     |
| Global Targeted Value Fund of Dimensional Funds plc                                       | HSBC BANK AUSTRALIA<br>LIMITED                                     | N/A  | 346,710   |
| Separate Account advised by Dimensional Fund<br>Advisors LP                               | HSBC BANK AUSTRALIA<br>LIMITED                                     | N/A  | 40,913    |
| DFA International Value Portfolio of Dimensional Investment Group Inc.                    | Citicorp Nominees Pty Ltd  | N/A_ | 16,815    |
| Multi-Factor Equity Fund of Dimensional Funds plc   | State Street Custodial Services Limited                            | N/A  | 33,161    |
| World ex U.S. Core Equity Portfolio of DFA Investment Dimensions Group Inc.               | Citigroup Pty Limited  | N/A  | 84,375    |
| Pacific Basin Small Companies Fund of Dimensional Funds plc                               | HSBC BANK AUSTRALIA<br>LIMITED                                     | N/A  | 64,166    |
| VA International Small Portfolio of DFA Investment Dimensions Group Inc.                  | Citicorp Nominees Pty Ltd  | N/A  | 81,663    |
| DFA International Vector Equity Fund of Dimensional Funds                                 | HSBC BANK AUSTRALIA<br>LIMITED                                     | N/A  | 84,091    |
| DFA International Value ex Tobacco Portfolio of DFA Investment Dimensions Group Inc.      | Citicorp Nominees Pty Ltd  | N/A  | 871       |

| International Small Company Fund of John Hancock<br>Funds II  | HSBC BANK AUSTRALIA<br>LIMITED                           | N/A | 331,950    |
|---|--|-----|------------|
| nternational Small Company Trust of John Hancock<br>Frust   | Citigroup Pty Limited                                    | N/A | 66,572     |
| Large Cap International Portfolio of DFA Investment Dimensions Group Inc.                             | Citicorp Nominees Pty Ltd                                | N/A | 156,632    |
| Separate Account advised by Dimensional Fund<br>Advisors LP   | The Hongkong and Shanghai Banking Corporation Ltd.       | N/A | 33,694     |
| Met/Dimensional International Small Company Portfolio, a series of the Metropolitan Series Fund, Inc. | HSBC BANK AUSTRALIA<br>LIMITED                           | N/A | 369,266    |
| Separate Account advised by Dimensional Fund<br>Advisors LP   | HSBC BANK AUSTRALIA<br>LIMITED                           | N/A | 67,716     |
| Nationwide Multi-Manager International Value Fund of Nationwide Variable Insurance Trust              | JPMorgan Nominees Australia<br>Limited                   | N/A | 35,307     |
| Separate Account advised by Dimensional Fund Advisors LP  | HSBC BANK AUSTRALIA<br>LIMITED                           | N/A | 383,776    |
| Pacific Select Fund - PD International Large-Cap Portfolio of Pacific Select Funds                    | HSBC BANK AUSTRALIA<br>LIMITED                           | N/A | 14,229     |
| Separate Account advised by Dimensional Fund<br>Advisors LP   | HSBC BANK AUSTRALIA<br>LIMITED                           | N/A | 102,506    |
| The Asia Pacific Small Company Series of The DFA Investment Trust Company                             | Citicorp Nominees Pty Ltd                                | N/A | 4,871,384  |
| Separate Account advised by DFA Australia Ltd.  | HSBC Custody Nominees<br>(Australia) Limited             | N/A | 178,041    |
| Separate Account advised by Dimensional Fund Advisors Ltd.  | NATIONAL AUSTRALIA BANK,<br>LTD.                         | N/A | 97,746     |
| Separate Account advised by Dimensional Fund Advisors Ltd   | National Australia Bank,<br>Melbourne                    | N/A | 22,456     |
| SA International Value Fund of the SA Funds   | HSBC BANK AUSTRALIA<br>LIMITED                           | N/A | 39,871     |
| Separate Account advised by Dimensional Fund Advisors LP  | HSBC BANK AUSTRALIA<br>LIMITED                           | N/A | 71,399     |
| DFA International Small Cap Value Portfolio of DFA Investment Dimensions Group Inc.                   | Citicorp Nominees Pty Ltd                                | N/A | 10,237,746 |
| T.A. World ex U.S. Core Equity Portfolio of DFA Investment Dimensions Group Inc.                      | Citicorp Nominees Pty Ltd                                | N/A | 288,894    |
| International Core Equity Fund of Dimensional Funds ICVC  | Citicorp Nominees Pty Ltd                                | N/A | 47,391     |
| Separate Account advised by Dimensional Fund Advisors LP  | The Hongkong and Shanghai<br>Banking Corporation Limited | N/A | 65,685     |
| The DFA International Value Series of The DFA Investment Trust Company                                | Citicorp Nominees Pty Ltd                                | N/A | 370,699    |
| Separate Account advised by Dimensional Fund Advisors Ltd.  | NATIONAL AUSTRALIA BANK,<br>LTD.                         | N/A | 2,042      |

| Wilmington Trust Fiduciary Services Company<br>International Value Portfolio of Wilmington Trust<br>Fiduciary Trust Company Collective | NATIONAL AUSTRALIA BANK,<br>LTD. | N/A | 1,592 |
|--|----------------------------------|-----|-------|

This is Annexure "D" referred to in Form 603: Notice of Initial Substantial Shareholder

Date:

April 8, 2015

Print Name:

Dimensional Fund Advisors LP

By: Dimensional Holdings Inc., its General Partner

By: Valerie A. Brown

Signature:

Capacity:

#### ANNEXURE E Metcash Limited ACN 112 073 480

# 5. CONSIDERATION

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

|  |                     |     | Consideration | Holdings |                      |  |
|--|---------------------|-----|---------------|----------|----------------------|--|
| Holder of relevant interest Dimensional Entities in respect of | Date of Acquisition |     | Cash          | Non Cash | (Ordinary<br>Shares) |  |
| The Asia Pacific Small Company Series of                       |                     |     | 124 006 20    | N/A      | 90,481               |  |
| The DFA Investment Trust Company                               | April 7, 2015       | \$  | 131,896.38    | N/A      | 30,481               |  |
| DFA International Small Cap Value Portfolio                    |                     |     | 450 546 60    | N/A      | 108,892              |  |
| of DFA Investment Dimensions Group Inc.                        | April 7, 2015       | \$  | 158,516.69    | N/A      | 100,032              |  |
| DFA International Small Cap Value Portfolio                    |                     |     | 204 027 07    | N/A      | 138,713              |  |
| of DFA Investment Dimensions Group Inc.                        | April 2, 2015       | \$  | 204,827.97    | N/A      | 138,713              |  |
| DFA International Small Cap Value Portfolio                    |                     |     | 272 077 09    | N/A      | 248,529              |  |
| of DFA Investment Dimensions Group Inc.                        | April 1, 2015       | \$  | 372,877.98    | N/A      | 240,323              |  |
| Separate Account advised by Dimensional                        |                     |     | (24.064.38)   | N/A      | (21,983)             |  |
| Fund Advisors Ltd.   | March 31, 2015      | \$_ | (34,061.38)   | N/A      | (21,505)             |  |
| DFA International Small Cap Value Portfolio                    |                     |     | 427 162 02    | N/A      | 281,830              |  |
| of DFA Investment Dimensions Group Inc.                        | March 31, 2015      | \$  | 437,162.92    | 14/75    | 201,030              |  |
| DFA International Small Cap Value Portfolio                    |                     | ,   | 216 026 71    | N/A      | 143,371              |  |
| of DFA Investment Dimensions Group Inc.                        | March 30, 2015      | \$  | 216,926.71    | N/A      | 143,371              |  |
| DFA International Small Cap Value Portfolio                    |                     |     | 104 150 30    | N/A      | 126,099              |  |
| of DFA Investment Dimensions Group Inc.                        | March 27, 2015      | \$  | 184,158.20    | IN/A     | 120,033              |  |
| The DFA International Value Series of The                      |                     | ,   | (224 620 22)  | N/A      | (228,801)            |  |
| DFA Investment Trust Company                                   | March 27, 2015      | \$  | (334,638.23)  | N/A      | (220,001)            |  |
| Separate Account advised by Dimensional                        |                     | _ ا | (22.274.56)   | N/A      | (22,799)             |  |
| Fund Advisors LP   | March 27, 2015      | \$_ | (33,274.56)   | 18/7     | (22,733)             |  |
| DFA International Small Cap Value Portfolio                    |                     | ,   | 4 454 539 40  | N/A      | 777,547              |  |
| of DFA Investment Dimensions Group Inc.                        | March 26, 2015      | \$  | 1,154,528.49  | 18/A     | 111,541              |  |
| Dimensional Australian Small Company                           |                     | ۱,  | 20,991.68     | N/A      | 13,948               |  |
| Trust  | March 25, 2015      | \$  | 20,991.00     | 11/6     | 15,5 10              |  |
| DFA International Small Cap Value Portfolio                    | 1 25 2015           | \$  | 683,366.23    | N/A      | 453,238              |  |
| of DFA Investment Dimensions Group Inc.                        | March 25, 2015      | 2   | 083,300.23    |          | 100,200              |  |
| Dimensional Australian Small Company                           | A4-m-b 24 2045      | ے   | 62,091.70     | N/A      | 41,290               |  |
| Trust  | March 24, 2015      | \$  | 62,031.70     | 19/7     | 12,230               |  |
| Separate Account advised by Dimensional                        | Manual 24 2015      | \$  | 13,315.63     | N/A      | 8,855                |  |
| Fund Advisors LP   | March 24, 2015      | 13  | 13,313.03     | 14/73    | -,555                |  |
| DFA International Small Cap Value Portfolio                    |                     |     |               |          |                      |  |
| of DFA Investment Dimensions Group Inc.                        | March 24, 2015      | \$  | 548,842.96    | N/A      | 364,985              |  |
| Separate Account advised by Dimensional                        |                     | T - |               |          | !                    |  |
| Fund Advisors LP   | March 23, 2015      | \$  | 30,778.09     | N/A      | 20,631               |  |
| Separate Account advised by Dimensional                        |                     |     |               |          |                      |  |
| Fund Advisors LP   | March 23, 2015      | \$  | 33,481.30     | N/A      | 22,443               |  |
| Separate Account advised by Dimensional                        | <u> </u>            |     |               |          |                      |  |
| Fund Advisors LP   | March 23, 2015      | \$  | 124,816.03    | N/A      | 83,666               |  |
| Separate Account advised by Dimensional                        |                     |     | e.<br>E.      |          |                      |  |
| Fund Advisors LP   | March 23, 2015      | \$  | 13,436.98     | N/A      | 9,007                |  |
| Separate Account advised by Dimensional                        | March 23, 2015      |     |               | N/A      |                      |  |

| Fund Advisors LP                            |                |       |                |                 | 51,973    |
|---|----------------|-------|----------------|-----------------|-----------|
| Dimensional Australian Small Company        |                |       |                | N/A             | 105 501   |
| rust  | March 20, 2015 | \$    | 276,662.33     | N/A             | 185,581   |
| separate Account advised by Dimensional     |                |       | 11.050.47      | NI/A            | 29,723    |
| Fund Advisors LP                            | March 19, 2015 | \$    | 44,050.47      | N/A             | 29,723    |
| Separate Account advised by Dimensional     |                |       | 07.476.04      | NI/A            | 18,535    |
| Fund Advisors LP                            | March 19, 2015 | \$    | 27,476.91      | N/A             | 16,555    |
| Separate Account advised by Dimensional     |                |       | 06 20          | N1/A            | 38,755    |
| Fund Advisors LP                            | March 19, 2015 | \$    | 57,436.20      | N/A             | 36,733    |
| Separate Account advised by Dimensional     |                |       | 04.000.04      | N1/A            | 23,108    |
| Fund Advisors LP                            | March 17, 2015 | \$    | 34,202.91      | N/A             | 25,106    |
| Separate Account advised by Dimensional     |                |       | 4 42 202 00    | BI / A          | 97,250    |
| Fund Advisors LP                            | March 17, 2015 | \$    | 143,903.99     | N/A             | 37,230    |
| Separate Account advised by Dimensional     |                |       | 22 224 74      | N1/A            | 14 100    |
| Fund Advisors LP                            | March 17, 2015 | \$_   | 20,881.71      | N/A             | 14,108    |
| Separate Account advised by Dimensional     |                |       |                | 21/2            | 27 906    |
| Fund Advisors LP                            | March 16, 2015 | \$    | 40,038.37      | N/A             | 27,806    |
| Separate Account advised by Dimensional     |                |       |                | B1 / A          | 36 906    |
| Fund Advisors LP                            | March 16, 2015 | \$    | 52,997.63      | N/A             | 36,806    |
| Separate Account advised by Dimensional     |                |       |                | N1 / A          | 0.656     |
| Fund Advisors LP                            | March 13, 2015 | \$    | 13,838.17      | N/A             | 9,656     |
| Separate Account advised by Dimensional     |                | ١.    | 22 227 42      | NI /A           | 14 156    |
| Fund Advisors LP                            | March 13, 2015 | \$    | 20,287.19      | N/A             | 14,156    |
| Separate Account advised by Dimensional     |                |       | 25 725 24      | NI /A           | 18,656    |
| Fund Advisors LP                            | March 13, 2015 | \$    | 26,736.21      | N/A             | 18,636    |
| Separate Account advised by Dimensional     |                | ١.    |                | NI /A           | 20.254    |
| Fund Advisors LP                            | March 12, 2015 | \$    | 42,622.05      | N/A             | 30,254    |
| Separate Account advised by Dimensional     |                |       | 10.004.47      | N1 / A          | 12 262    |
| Fund Advisors LP                            | March 12, 2015 | \$    | 18,824.47      | N/A             | 13,362    |
| Separate Account advised by Dimensional     |                |       | 70 624 64      | NI/A            | 56,501    |
| Fund Advisors LP                            | March 12, 2015 | \$    | 79,621.61      | N/A             | 36,301    |
| Separate Account advised by Dimensional     |                | ١.    |                | NI /A           | 27,654    |
| Fund Advisors LP                            | March 12, 2015 | \$    | 38,959.15      | N/A             | 27,034    |
| Separate Account Advised by Dimensional     |                |       |                | ÷ 275 420 20    | 205 121   |
| Fund Advisors LP                            | March 11, 2015 | 1     | N/A            | \$ 275,429.39   | 205,131   |
| DFA International Small Cap Value Portfolio |                |       |                | ¢ (275 420 20)  | (20E 121) |
| of DFA Investment Dimensions Group Inc.     | March 11, 2015 | ↓     | N/A            | \$ (275,429.39) | (205,131) |
| Separate Account advised by Dimensional     |                | Ì.    |                | 31/4            | 56.647    |
| Fund Advisors LP                            | March 10, 2015 | \$    | 78,915.01      | N/A             | 56,647    |
| Separate Account advised by Dimensional     |                |       | 455.074.72     | N1/A            | 112,034   |
| Fund Advisors LP                            | March 10, 2015 | \$    | 156,074.72     | N/A             | 112,034   |
| Separate Account advised by Dimensional     |                |       | 10 105 50      | N/A             | 20.778    |
| Fund Advisors LP                            | March 10, 2015 | \$    | 43,135.50      | N/A             | 30,778    |
| Separate Account advised by DFA Australia   |                |       | (              | N/A             | (22.075)  |
| Ltd.  | March 10, 2015 | \$    | (44,887.21)    | N/A             | (32,075)  |
| Separate Account advised by Dimensional     |                | 1.    | 10             | 1/0             | 25 427    |
| Fund Advisors LP                            | March 9, 2015  | \$ \$ | 51,090.19      | N/A             | 35,437    |
| Separate Account advised by Dimensional     |                | ١.    | 12.000.04      | 21/2            | 20.747    |
| Fund Advisors LP                            | March 9, 2015  | 5 \$  | 42,886.81      | N/A             | 29,747    |
| Separate Account advised by Dimensional     |                | _     |                | B1 / A          | 20 012    |
| Fund Advisors LP                            | March 9, 201!  | 5 \$  | 55,720.59      | N/A             | 38,813    |
| Separate Account advised by Dimensional     |                |       |                |                 | 20.924    |
| Fund Advisors LP                            | March 6, 201   | 5 \$  | 43,852.65      | N/A             | 29,821    |
| Old Westbury Small & Mid Cap Fund of Old    |                | 1.    | <del>_</del> - | 21/2            | 25 202    |
| Westbury Funds, Inc.                        | March 6, 201   | 5 \$  | 51,957.33      | N/A             | 35,282    |

| Ti II Dimensional  |   |              |                                       |                 |           |
|--|---|--------------|---------------------------------------|-----------------|-----------|
| Separate Account advised by Dimensional                                      | March 5, 2015                           | \$           | 69,761.87                             | N/A             | 48,038    |
| Fund Advisors LP   | Iviarch 5, 2015                         | ٠,           | 09,701.87                             | 14/7            | 40,030    |
| DFA International Small Cap Value Portfolio                                  | March 4, 2015                           | \$           | 331,727.45                            | N/A             | 224,211   |
| of DFA Investment Dimensions Group Inc.                                      | Wiai Cii 4, 2013                        | <del></del>  | 331,727.13                            | 14/1            |           |
| Separate Account Advised by Dimensional                                      | February 25, 2015                       |              | N/A                                   | \$ 235,176.57   | 140,799   |
| Fund Advisors LP   | rebituary 23, 2013                      |              | 11/7                                  | ψ 200,270.0.    | 210,700   |
| The Asia Pacific Small Company Series of                                     | February 25, 2015                       |              | N/A                                   | \$ (235,176.57) | (140,799) |
| The DFA Investment Trust Company   | rebluary 25, 2015                       |              | 11/1                                  | \$ (200)2.0.0.7 | (210)1007 |
| The Asia Pacific Small Company Series of                                     | February 19, 2015                       | \$           | 156,705.11                            | N/A             | 98,832    |
| The DFA Investment Trust Company DFA International Small Cap Value Portfolio | 1 EDI dai y 13, 2013                    | <del>-</del> | 150,705.11                            |                 |           |
| of DFA Investment Dimensions Group Inc.                                      | February 19, 2015                       | \$           | 127,007.47                            | N/A             | 80,183    |
| Dimensional Australian Small Company   | Tebruary 15, 2015                       |              | 127,007117                            |                 |           |
| l l  | February 18, 2015                       | \$           | 171,014.40                            | N/A             | 106,099   |
| Trust Separate Account advised by Dimensional                                | 1 Col dai y 10, 2013                    | <u> </u>     | 272,021170                            |                 |           |
| Fund Advisors LP   | February 18, 2015                       | \$           | 13,867.75                             | N/A             | 8,604     |
| Separate Account advised by DFA Australia                                    | 10010017 10, 2015                       |              |                                       |                 |           |
| Ltd.   | February 18, 2015                       | \$           | 43,029.23                             | N/A             | 27,930    |
| DFA International Small Cap Value Portfolio                                  | . C.D. Gaily 10, 2013                   |              | ,                                     |                 |           |
| of DFA Investment Dimensions Group Inc.                                      | February 18, 2015                       | \$           | 328,216.44                            | N/A             | 203,636   |
| Dimensional Australian Small Company   | 1 CD1 ddi y 10, 2013                    |              | 320)22011                             |                 |           |
|  | February 17, 2015                       | \$           | 57,351.23                             | N/A             | 36,853    |
| Trust The Asia Pacific Small Company Series of                               | 1 Columny 17, 2015                      | Ţ            | 37,332.23                             |                 |           |
| The DFA Investment Trust Company   | February 17, 2015                       | \$           | 29,702.43                             | N/A             | 19,087    |
| DFA International Small Cap Value Portfolio                                  | 1 CDI daily 17, 2013                    |              | 20), 02.                              |                 |           |
| of DFA Investment Dimensions Group Inc.                                      | February 17, 2015                       | \$           | 50,355.78                             | N/A             | 32,359    |
| Separate Account advised by Dimensional                                      | 1 051 001 7 27 2025                     | Ť-           |                                       |                 |           |
| Fund Advisors LP   | February 16, 2015                       | \$           | 13,663.15                             | N/A             | 9,182     |
| Separate Account advised by Dimensional                                      |   | -            |                                       |                 |           |
| Fund Advisors LP   | February 16, 2015                       | \$           | 18,231.51                             | N/A             | 12,276    |
| Separate Account advised by Dimensional                                      |   | <u> </u>     |                                       |                 |           |
| Fund Advisors LP   | February 16, 2015                       | \$           | 15,213.71                             | N/A             | 10,244    |
| Separate Account advised by Dimensional                                      |   | <u> </u>     |                                       |                 |           |
| Fund Advisors LP   | February 16, 2015                       | \$           | 23,502.04                             | N/A             | 15,794    |
| DFA International Small Cap Value Portfolio                                  |   |              |                                       |                 |           |
| of DFA Investment Dimensions Group Inc.                                      | February 16, 2015                       | \$           | 498,433.86                            | N/A             | 334,961   |
| Separate Account advised by Dimensional                                      |   |              |                                       |                 |           |
| Fund Advisors LP   | February 13, 2015                       | \$           | 15,350.87                             | N/A             | 10,422    |
| Separate Account advised by Dimensional                                      |   | <u> </u>     |                                       |                 |           |
| Fund Advisors LP   | February 13, 2015                       | \$           | 70,696.22                             | N/A             | 47,997    |
| Separate Account advised by Dimensional                                      | , |              |                                       |                 |           |
| Fund Advisors LP   | February 13, 2015                       | \$           | 85,790.81                             | N/A             | 58,245    |
| DFA International Small Cap Value Portfolio                                  |   | 1            |                                       |                 |           |
| of DFA Investment Dimensions Group Inc.                                      | February 13, 2015                       | \$           | 678,487.56                            | N/A             | 460,638   |
| DFA International Small Cap Value Portfolio                                  |   |              | · · · · · · · · · · · · · · · · · · · |                 |           |
| of DFA Investment Dimensions Group Inc.                                      | February 12, 2015                       | \$           | 413,821.19                            | N/A             | 283,182   |
| DFA International Small Cap Value Portfolio                                  |   |              |                                       |                 |           |
| of DFA Investment Dimensions Group Inc.                                      | February 11, 2015                       | \$           | 255,889.21                            | N/A             | 172,591   |
| Tax-Managed DFA International Value  |   |              |                                       |                 |           |
| Portfolio of DFA Investment Dimensions                                       | =                                       |              |                                       |                 | =         |
| Group Inc.   | February 10, 2015                       | \$           | (87,391.18)                           | N/A             | (57,781)  |
| DFA International Small Cap Value Portfolio                                  | ,,                                      | T-           | ·                                     |                 |           |
| of DFA Investment Dimensions Group Inc.                                      | February 10, 2015                       | \$           | 238,842.29                            | N/A             | 158,379   |
| Dimensional Australian Small Company   |   | <u> </u>     |                                       |                 |           |
| *  | 5-b                                     | \$           | 35,076.69                             | N/A             | 23,327    |
| Trust  | February 9, 2015                        | >            | 33,070.03                             | 1977            | 1 20/0    |

| of DFA Investment Dimensions Group Inc.       |                  |         | 1            |        | 83,966     |
|---|------------------|---------|--------------|--------|------------|
| DFA International Small Cap Value Portfolio   |                  |         | 277 247 64   | N1 / A | 249 500    |
| of DFA Investment Dimensions Group Inc.       | February 6, 2015 | \$      | 377,347.61   | N/A    | 248,509    |
| DFA International Small Cap Value Portfolio   |                  | ,       | 226 024 04   | N/A    | 213,355    |
| of DFA Investment Dimensions Group Inc.       | February 5, 2015 | \$      | 326,934.84   | IN/A   | 215,555    |
| Separate Account advised by DFA Australia     |                  |         | (2.4.476.10) | NI/A   | (22,997)   |
| Ltd.  | February 4, 2015 | \$      | (34,176.10)  | N/A    | (22,331)   |
| DFA International Small Cap Value Portfolio   |                  |         | 222 704 00   | NI/A   | 159,090    |
| of DFA Investment Dimensions Group Inc.       | February 4, 2015 | \$      | 238,704.99   | N/A    | 139,090    |
| DFA International Small Cap Value Portfolio   |                  |         | 742 625 67   | NI / A | 490,376    |
| of DFA Investment Dimensions Group Inc.       | February 3, 2015 | \$      | 712,625.67   | N/A    | 490,370    |
| The Asia Pacific Small Company Series of      |                  |         | 200 004 44   | N1 / A | 160,883    |
| The DFA Investment Trust Company              | February 2, 2015 | \$      | 229,904.11   | N/A    | 160,863    |
| DFA International Small Cap Value Portfolio   |                  |         |              | 21./4  | 70 044     |
| of DFA Investment Dimensions Group Inc.       | February 2, 2015 | _\$     | 112,669.20   | N/A    | 78,844     |
| DFA International Small Cap Value Portfolio   |                  |         |              | D1 / A | 100 530    |
| of DFA Investment Dimensions Group Inc.       | January 30, 2015 | \$      | 272,612.60   | N/A    | 186,526    |
| Separate Account advised by Dimensional       |                  |         |              | 21./4  | 14.016     |
| Fund Advisors LP                              | January 29, 2015 | \$      | 21,035.77    | N/A    | 14,016     |
| Tax-Managed DFA International Value           |                  |         |              |        |            |
| Portfolio of DFA Investment Dimensions        |                  |         |              |        | (0.5.0.50) |
| Group Inc.                                    | January 29, 2015 | \$      | (129,480.29) | N/A    | (86,960)   |
| Separate Account advised by Dimensional       |                  |         |              |        |            |
| Fund Advisors LP                              | January 29, 2015 | \$      | 33,614.17    | N/A    | 22,379     |
| DFA International Small Cap Value Portfolio   |                  |         |              |        |            |
| of DFA Investment Dimensions Group Inc.       | January 29, 2015 | \$      | 585,098.92   | N/A    | 391,780    |
| Dimensional Australian Small Company          |                  |         |              |        |            |
| Trust   | January 28, 2015 | \$      | 33,644.38    | N/A    | 22,231     |
| Separate Account advised by Dimensional       |                  |         |              |        |            |
| Fund Advisors LP                              | January 28, 2015 | \$      | 13,176.69    | N/A    | 8,707      |
| DFA International Small Cap Value Portfolio   |                  |         |              |        |            |
| of DFA Investment Dimensions Group Inc.       | January 28, 2015 | \$      | 86,065.42    | N/A    | 56,871     |
| Separate Account advised by Dimensional       |                  |         |              |        | 8          |
| Fund Advisors LP                              | January 27, 2015 | \$      | 19,351.24    | N/A    | 12,804     |
| DFA International Small Cap Value Portfolio   |                  |         |              |        |            |
| of DFA Investment Dimensions Group Inc.       | January 27, 2015 | \$      | 161,851.33   | N/A    | 107,091    |
| Dimensional Australian Small Company          |                  |         |              |        |            |
| Trust   | January 23, 2015 | \$      | 126,451.42   | N/A    | 85,888     |
| The Asia Pacific Small Company Series of      |                  |         |              |        |            |
| The DFA Investment Trust Company              | January 23, 2015 | \$      | 81,959.03    | N/A    | 55,670     |
| DFA International Small Cap Value Portfolio   |                  |         |              |        |            |
| of DFA Investment Dimensions Group Inc.       | January 23, 2015 | \$      | 116,948.05   | N/A    | 79,436     |
| Separate Account advised by Dimensional       |                  |         |              |        |            |
| Fund Advisors LP                              | January 22, 2015 | \$      | 31,426.48    | N/A    | 21,248     |
| DFA International Small Cap Value Portfolio   |                  |         |              |        | . 74       |
| of DFA Investment Dimensions Group Inc.       | January 22, 2015 | \$      | 523,108.57   | N/A    | 353,683    |
| Separate Account advised by Dimensional       |                  | T -     |              |        |            |
| Fund Advisors LP                              | January 22, 2015 | \$      | (156,686.85) | N/A    | (105,672)  |
| Dimensional Australian Small Company          |                  | 1       |              |        |            |
|   | January 21, 2015 | \$      | 94,692.72    | N/A    | 63,857     |
| Trust Separate Account advised by Dimensional |                  | 1       |              |        |            |
| Fund Advisors LP                              | January 21, 2015 | \$      | 13,408.11    | N/A    | 9,041      |
| DFA International Small Cap Value Portfolio   |                  | T .     |              |        |            |
| of DFA Investment Dimensions Group Inc.       | January 21, 2015 | \$      | 182,790.57   | N/A    | 123,421    |
| DFA International Small Cap Value Portfolio   |                  | +       |              |        |            |
| I DEA INTERNACIONAL SINAN CAP VANCE POLITONO  |                  | \$   \$ | 286,655.15   | N/A    | 190,971    |

| Separate Account advised by Dimensional Fund Advisors LP                            | January 19, 2015    | \$          | 16,489.63    | N/A    | 10,780    |
|---|---------------------|-------------|--------------|--------|-----------|
| Separate Account advised by Dimensional   |                     |             |              |        |           |
| Fund Advisors LP  | January 19, 2015    | \$          | 13,328.72    | N/A    | 8,713     |
| DFA International Small Cap Value Portfolio   |                     |             |              |        |           |
| of DFA Investment Dimensions Group Inc.   | January 19, 2015    | \$          | 458,852.33   | N/A    | 300,542   |
| Dimensional Australian Small Company  |                     |             |              | A1 / A | F2 710    |
| Trust   | January 16, 2015    | \$          | 81,932.42    | N/A    | 53,719    |
| Separate Account advised by Dimensional   |                     |             |              | B1 / A | 00.546    |
| Fund Advisors LP  | January 16, 2015    | \$          | 138,096.13   | N/A    | 90,546    |
| DFA International Small Cap Value Portfolio   |                     |             |              | N1 / A | 172 OE2   |
| of DFA Investment Dimensions Group Inc.   | January 15, 2015    | \$          | 270,785.39   | N/A    | 173,052   |
| DFA International Small Cap Value Portfolio   |                     |             | 220 275 04   | NI/A   | 137,694   |
| of DFA Investment Dimensions Group Inc.   | January 14, 2015    | \$          | 220,375.94   | N/A    | 137,034   |
| DFA International Small Cap Value Portfolio   | 45 6545             |             | 220 505 20   | N/A    | 137,400   |
| of DFA Investment Dimensions Group Inc.   | January 13, 2015    | \$          | 220,606.39   | IN/A   | 137,400   |
| DFA International Small Cap Value Portfolio   |                     |             | 00 527 97    | N/A    | 61,153    |
| of DFA Investment Dimensions Group Inc.   | January 12, 2015    | \$          | 99,537.87    | IN/A   | 01,100    |
| DFA International Small Cap Value Portfolio   | 0.0045              | \$          | 290,069.61   | N/A    | 178,605   |
| of DFA Investment Dimensions Group Inc.   | January 9, 2015     | <u> </u>    | 290,069.61   | N/A    | 170,005   |
| DFA International Small Cap Value Portfolio   | . 0.2015            | ٠,          | 720 021 76   | N/A    | 467,965   |
| of DFA Investment Dimensions Group Inc.   | January 8, 2015     | \$          | 739,931.76   | 19/5   | 407,303   |
| Separate Account advised by Dimensional   |                     | \$          | 18,179.15    | N/A    | 10,054    |
| Fund Advisors LP  | January 5, 2015     | <b>&gt;</b> | 16,179.13    | 19/75  | 10,031    |
| Separate Account advised by Dimensional   | 1 C 201E            | \$          | 26,069.92    | N/A    | 14,418    |
| Fund Advisors LP  | January 5, 2015     | <u> </u>    | 20,003.32    | 1975   | 11,110    |
| Separate Account advised by Dimensional   | 1 C 201E            | \$          | 18,179.15    | N/A    | 10,054    |
| Fund Advisors LP  | January 5, 2015     | 3           | 18,173.13    |        | 20,021    |
| DFA International Small Cap Value Portfolio   | 1 C 201E            | \$          | 356,028.49   | N/A    | 196,902   |
| of DFA Investment Dimensions Group Inc.   | January 5, 2015     | 3           | 330,020.43   |        | 200,00    |
| DFA International Small Cap Value Portfolio   | January 2, 2015     | \$          | 103,664.32   | N/A    | 56,411    |
| of DFA Investment Dimensions Group Inc.   | January 2, 2015     | ٠           | 103,004.32   | .,,,,  |           |
| DFA International Small Cap Value Portfolio   | December 31, 2014   | \$          | 171,640.86   | N/A    | 92,983    |
| of DFA Investment Dimensions Group Inc.   | December 51, 2014   | 7           | 171,040.00   |        | /-        |
| Separate Account advised by DFA Australia   | December 30, 2014   | \$          | (230,092.02) | N/A    | (124,550) |
| Ltd.  | December 30, 2014   | 7           | (230,032.02) |        | <u> </u>  |
| DFA International Small Cap Value Portfolio   | December 30, 2014   | \$          | 176,581.68   | N/A    | 95,857    |
| of DFA Investment Dimensions Group Inc.   | December 50, 2014   | +-          | 27.0,000.00  |        |           |
| DFA International Small Cap Value Portfolio   | December 29, 2014   | \$          | 88,819.19    | N/A    | 47,929    |
| of DFA Investment Dimensions Group Inc.   | December 23, 2014   | +~          | -5,5-5.      |        |           |
| Di consispel Austrolian Valua Trust   | December 24, 2014   | \$          | 73,696.54    | N/A    | 40,593    |
| Dimensional Australian Value Trust  | December 24, 2014   | +           |              |        |           |
| DFA International Small Cap Value Portfolio of DFA Investment Dimensions Group Inc. | December 24, 2014   | \$          | 189,481.44   | N/A    | 104,373   |
| OT DEA Investment Dimensions Group Inc.   | December 2 ij zou i | +-          |              |        |           |
| Separate Account advised by Dimensional   | December 23, 2014   | \$          | 12,677.11    | N/A    | 6,908     |
| Fund Advisors LP Separate Account advised by Dimensional                            | 2000.1120. 20, 2021 | +           |              |        |           |
|   | December 23, 2014   | \$          | 24,146.69    | N/A    | 13,158    |
| Fund Advisors LP Separate Account advised by Dimensional                            | 200.1120. 20, 202.  | ++          |              |        |           |
|   | December 23, 2014   | \$          | 12,677.11    | N/A    | 6,908     |
| Fund Advisors LP DFA International Small Cap Value Portfolio                        | 5000.1150. 25, 232. | + +         |              |        |           |
| of DFA Investment Dimensions Group Inc.   | December 23, 2014   | \$          | 155,024.76   | N/A    | 84,476    |
| OT DEA Investment Dimensions Group Inc.   | December 20, 202    | +           |              |        |           |
| Separate Account advised by Dimensional   | December 22, 2014   | \$          | 23,546.60    | N/A    | 12,838    |
| Fund Advisors LP Separate Account advised by Dimensional                            | 300050. 22, 202     | 1           |              |        |           |
| Fund Advisors LP  | December 22, 2014   | ı   \$      | 23,546.60    | N/A    | 12,838    |

| DFA International Small Cap Value Portfolio        | X:                |     |              |      |          |
|--|-------------------|-----|--------------|------|----------|
| of DFA Investment Dimensions Group Inc.            | December 22, 2014 | \$  | 394,070.89   | N/A  | 214,854  |
| Dimensional Australian Small Company               |                   |     |              |      |          |
| Trust  | December 19, 2014 | \$  | 101,622.16   | N/A  | 57,744   |
| DFA International Small Cap Value Portfolio        |                   |     |              | _    |          |
| of DFA Investment Dimensions Group Inc.            | December 19, 2014 | \$  | 183,059.90   | N/A  | 104,017  |
| Dimensional Australian Small Company               |                   | 161 |              |      |          |
| Trust  | December 18, 2014 | \$  | 53,949.76    | N/A  | 31,209   |
| DFA International Small Cap Value Portfolio        |                   |     |              |      |          |
| of DFA Investment Dimensions Group Inc.            | December 18, 2014 | \$  | 69,658.76    | N/A  | 40,298   |
| Dimensional Australian Small Company               |                   |     |              |      |          |
| Trust  | December 17, 2014 | \$_ | 37,867.85    | N/A  | 21,958   |
| DFA International Small Cap Value Portfolio        |                   |     |              |      |          |
| of DFA Investment Dimensions Group Inc.            | December 17, 2014 | \$  | 53,371.23    | N/A  | 30,949   |
| Separate Account advised by Dimensional            | 1                 |     |              | _    |          |
| Fund Advisors LP                                   | December 16, 2014 | \$  | 58,731.42    | N/A  | 34,268   |
| Separate Account advised by Dimensional            |                   |     |              | _    |          |
| Fund Advisors LP                                   | December 16, 2014 | \$_ | 132,286.23   | N/A  | 77,185   |
| Separate Account advised by Dimensional            |                   |     |              |      |          |
| Fund Advisors LP                                   | December 15, 2014 | \$  | 60,782.59    | N/A  | 34,997   |
| Separate Account advised by Dimensional            |                   |     |              |      |          |
| Fund Advisors LP                                   | December 15, 2014 | \$  | 108,890.07   | N/A  | 62,696   |
| Tax-Managed DFA International Value                |                   |     |              |      |          |
| Portfolio of DFA Investment Dimensions             |                   |     |              | _    | 1        |
| Group Inc.   | December 15, 2014 | \$  | (139,489.44) | N/A  | (80,662) |
| Separate Account advised by Dimensional            | =                 | }   |              |      |          |
| Fund Advisors LP                                   | December 12, 2014 | \$_ | 63,637.67    | N/A_ | 36,354   |
| Separate Account advised by Dimensional            |                   |     |              | _    |          |
| Fund Advisors LP                                   | December 12, 2014 | \$_ | 82,136.96    | N/A  | 46,922   |
| International Small Company Fund of John           |                   |     |              |      |          |
| Hancock Funds II                                   | December 12, 2014 | \$  | 12,379.98    | N/A  | 7,108    |
| Separate Account advised by Dimensional            |                   |     |              |      |          |
| Fund Advisors LP                                   | December 12, 2014 | \$  | 31,418.46    | N/A  | 18,039   |
| DFA International Small Cap Value Portfolio        |                   |     |              | _    |          |
| of DFA Investment Dimensions Group Inc.            | December 11, 2014 | \$  | 123,125.21   | N/A  | 69,688   |
| <b>DFA International Small Cap Value Portfolio</b> |                   |     |              | _    |          |
| of DFA Investment Dimensions Group Inc.            | December 10, 2014 | \$  | 8,072.72     | N/A  | 4,719    |
| Separate Account advised by Dimensional            |                   |     |              |      |          |
| Fund Advisors LP                                   | December 9, 2014  | \$  | 24,122.95    | N/A  | 13,337   |
| DFA International Small Cap Value Portfolio        |                   |     |              |      |          |
| of DFA Investment Dimensions Group Inc.            | December 9, 2014  | \$  | 366,279.11   | N/A  | 202,507  |
| DFA International Small Cap Value Portfolio        |                   |     |              | _    |          |
| of DFA Investment Dimensions Group Inc.            | December 8, 2014  | \$  | 522,928.51   | N/A  | 283,240  |

This is Annexure "E" referred to in Form 603: Notice of Initial Substantial Shareholder

Date:

April 8, 2015

Print Name:

Dimensional Fund Advisors LP

By: Dimensional Holdings Inc., its General Partner By: Valerie A. Brown

Signature:

Capacity:

#### ANNEXURE F Metcash Limited ACN 112 073 480

## 7. ADDRESSES

The addresses of persons named in this form are as follows:

| Name   | Address  |
|--|--|
|  | Level 43, 1 Macquarie Place, Sydney NSW 2000             |
| DFA Australia Limited  | 6300 Bee Cave Road, Building One, Austin, Texas, 78746,  |
| Dimensional Fund Advisors LP   | United States of America                                 |
| The state of the s | 20 Triton Street, London NW1 3BF, United Kingdom         |
| Dimensional Fund Advisors Ltd.   | 6300 Bee Cave Road, Building One, Austin, Texas, 78746,  |
| DFA Canada LLC   | United States of America                                 |
| Dimensional Fund Advisors Canada ULC   | 1500 West Georgia Street, Suite 1520, Vancouver, British |
|  | Columbia V6E 3C9, Canada                                 |
| THE LITE AND THE   | 6300 Bee Cave Road, Building One, Austin, Texas, 78746,  |
| Dimensional Holdings Inc.  | United States of America                                 |
| - triting IIC  | 6300 Bee Cave Road, Building One, Austin, Texas, 78746,  |
| Dimensional Holdings LLC   | United States of America                                 |
|  | 6300 Bee Cave Road, Building One, Austin, Texas, 78746,  |
| David Booth  | United States of America                                 |
| Rex Sinquefield  | 1299 Ocean Avenue, Santa Monica, California, 90401,      |
|  | United States of America                                 |

This is Annexure "F" referred to in Form 603: Notice of Initial Substantial Shareholder

Date:

April 8, 2015

Print Name:

Dimensional Fund Advisors LP

By: Dimensional Holdings Inc., its General Partner

By: Valerie A. Brown

Signature:

Capacity: