



ABN 60 006 569 124  
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9 April 2015

Company Announcements Platform

ASX Limited

### Capital Raising Oversubscribed

Further to the announcement of 24 March 2015, Bronson Group Limited (ASX: BGR) wishes to announce that it has raised a further \$330,000 at an issue price of \$0.01 per share to bring the total funds raised to date pursuant to the current placement to \$400,000.

The Company has taken the opportunity of increasing the size of the placement in order to repay one last outstanding convertible loan of \$190,000.

Accordingly the attached Appendix 3B relates to the placement of 33 million Shares at \$0.01 to raise a total of \$330,000.

### Cleansing Statement under section 708A(5)(e) of the Corporations Act

Bronson Group Limited ACN 006 569 124 (Company) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it issued 33,000,000 fully paid ordinary shares (Placement Shares) in the Company, without disclosure under Part 6D.2 of the Corporations Act. The Placement Shares were issued in accordance with ASX Listing Rule 7.1 on 9 April 2015 and an Appendix 3B relating to the Placement Shares was lodged with the ASX on that date.

The Company states that as at the date of this notice:

- (a) it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (b) it is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.