

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **VEDA GROUP LIMITED**

ACN/ARSN **124 306 958**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **7 April 2015**

The previous notice was given to the company on **7 April 2015**

The previous notice was dated **2 April 2015**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

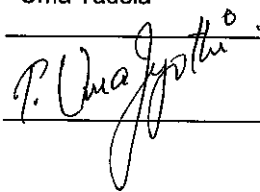
Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Uma Tadela

Capacity: Authorised signatory

Sign Here:

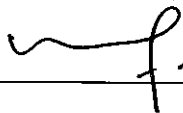


Date: 9 April 2015

Print Name: Wuen-Yi Toh

Capacity: Authorised signatory

Sign Here:



Date: 9 April 2015

Contact details for this notice:

Wuen-Yi Toh
Compliance Operations
(T) +65 6495 4535
(F) +65 6495 2699

VED - Appendix A

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
07-Apr-15	UBS AG	Collateral received	N/A	1,132,865	Ordinary
07-Apr-15	UBS AG	Collateral returned	N/A	(304,930)	Ordinary
07-Apr-15	UBS AG	Collateral returned	N/A	(5,071,360)	Ordinary
07-Apr-15	UBS Securities Australia Ltd	Buy	84	36	Ordinary
07-Apr-15	UBS Securities Australia Ltd	Buy	20,916	8,988	Ordinary
07-Apr-15	UBS Securities Australia Ltd	Sell	35,109	(15,041)	Ordinary
07-Apr-15	UBS Securities Australia Ltd	Sell	558	(238)	Ordinary
07-Apr-15	UBS Securities Australia Ltd	Buy	12,815	5,500	Ordinary
07-Apr-15	UBS Securities Australia Ltd	Buy	32,159	13,823	Ordinary
07-Apr-15	UBS Securities Australia Ltd	Sell	74,740	(31,822)	Ordinary
07-Apr-15	UBS Securities Australia Ltd	Sell	523,824	(224,048)	Ordinary