

ASX ANNOUNCEMENT



9 April 2015

ASX: RGX

APPROVAL OF LISTING RULE WAIVER

Red Gum Resources Limited (“Red Gum” or “Company”) advises that the ASX has granted the Company a waiver from listing rule 7.40 to the extent necessary to permit the Company not to send the notice to holders required by paragraph 3 of Appendix 7A to option holders in respect to the following options:

1. 1,391,730 quoted options with an exercise price of \$4.40 expiring on 1 March 2016 (“RGXO”)
2. 4,000,047 quoted options with an exercise price of \$0.44 expiring on 15 November 2017 (“RGXOA”)
3. 113,637 unquoted options with an exercise price of \$6.60 expiring on 30 April 2016 (“RGXAK”)

Accordingly the Company will not be sending notices to the holders of the above options.

Mal Lucas-Smith, Company Secretary

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-Ends
