

10 April 2015

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001

Vita Group Limited ABN 62 113 178 519 (ASX code: VTG) (VTG) hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Act) in compliance with section 708A(6) of the Act that:

- (a) 4,664,729 ordinary shares in VTG (**Issued Shares**) were issued on 10 April 2015 without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, VTG has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to VTG; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, VTG is not aware of any excluded information for the purposes of section 708A(6)(e), being information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - (ii) that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:



next byte



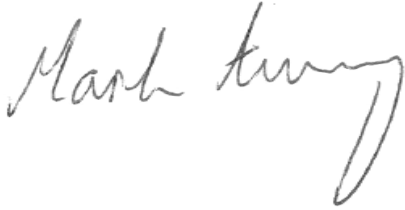
Vita Group Limited - ABN 62 113 178 519

Phone. (07) 3624 6666
Fax. (07) 3624 6999
Email. info@vitagroup.com.au

Actual. 77 Hudson Road Albion QLD 4010
Post. PO Box 218 Albion QLD 4010
Web. www.vitagroup.com.au

- (A) the assets and liabilities, financial position and performance, profits and losses and prospects of VTG; or
- (B) the rights and liabilities attaching to the Issued Shares.

Yours faithfully

A handwritten signature in black ink, appearing to read "Mark Anning". The signature is written in a cursive style with a large, sweeping flourish at the end.

Mark Anning
Group Company Secretary
Vita Group Limited