

ASX ANNOUNCEMENT



10 April 2015

ASX: RGX

AMENDED RIGHTS ISSUE TIMETABLE

Red Gum Resources Limited (“Red Gum” or “Company”) advises that the previously announced non-renounceable rights issue timetable has been amended to record the one day delay and to shorten the total period involved. The amended timetable is below.

Key dates for the Offer

Lodgement of Prospectus with the ASIC	Friday, 10 April 2015
Lodgement of Prospectus & Appendix 3B with ASX	Friday, 10 April 2015
Notice sent to Shareholders	Friday, 10 April 2015
Ex date	Tuesday, 14 April 2015
Record Date for determining Entitlements	Thursday, 16 April 2015
Prospectus sent out to Shareholders & Company announces this has been completed	Tuesday, 21 April 2015
Closing Date*	Friday, 1 May 2015
Shares quoted on a deferred settlement basis	Monday, 4 May 2015
ASX notified of under subscriptions	Wednesday, 6 May 2015
Issue date/Shares entered into Shareholders’ security holdings	Friday, 8 May 2015
Deferred settlement ends and quotation of Shares issued under the Offer commences	Monday, 11 May 2015

Mal Lucas-Smith, Company Secretary

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-Ends
