

INVITATION

Investor Presentations

May/June 2015



Dear Investor

We are pleased to invite you to attend an investor presentation about our Listed Investment Companies (LICs): WAM Capital Limited (WAM), WAM Research Limited (WAX) and WAM Active Limited (WAA). As part of the presentation, our investment team will also provide an overview of some individual stocks held in the investment portfolios, give our broad outlook for the market and discuss current issues impacting investors and the wider market.

You are welcome to invite family and friends. Refreshments will be provided giving you the opportunity to talk informally with our team. If you are unable to attend, we will be emailing a video of the presentation together with the slides to our email distribution list. You can join our email distribution list by completing the RSVP form or via the 'Subscribe Here' button on our website www.wamfunds.com.au. If you have any questions, please contact Mary-Ann Baldock in our office on (02) 9258 4998. We look forward to seeing you at our investor presentations.

Kind regards,

The team at Wilson Asset Management

PRESENTATION TIMES

Sydney	Adelaide	Brisbane	Melbourne	Canberra	Perth
Tuesday 19 May 2015	Wednesday 20 May 2015	Friday 22 May 2015	Tuesday 26 May 2015	Thursday 28 May 2015	Thursday 4 June 2015
Wesley Conference Centre Wesley Theatre 220 Pitt Street Sydney	The Playford 120 North Terrace Adelaide	Brisbane Convention & Exhibition Centre Cnr Merivale & Glenelg Streets South Bank Brisbane	Rydges Hotel 186 Exhibition St Melbourne	Belconnen Premier Hotel 110 Benjamin Way Belconnen	Rydges Perth 815 Hay St Perth
WAA EGM 9.00am – 9.30am	Presentation 9.30am – 11.20am	Presentation 9.30am – 11.20am	Presentation 9.30am – 11.20am	Presentation 9.30am – 11.20am	Presentation 9.30am – 11.20am
Presentation 9.30am – 11.20am					

Parking: For recommended parking, please refer to the Key Dates section on our website or call Mary-Ann on (02) 9258 4998.

RESERVE YOUR SEAT

RSVP

Please complete the form below and return it to us by fax on (02) 9247 6855 before **12 May 2015**. Alternatively, you can email info@wamfunds.com.au or call Mary-Ann on (02) 9258 4998.

Sydney	Adelaide	Brisbane	Melbourne	Canberra	Perth
19 May 2015	20 May 2015	22 May 2015	26 May 2015	28 May 2015	4 June 2015
<input type="checkbox"/> WAA EGM 9.00am – 9.30am	<input type="checkbox"/> Presentation 9.30am – 11.20am	<input type="checkbox"/> Presentation 9.30am – 11.20am	<input type="checkbox"/> Presentation 9.30am – 11.20am	<input type="checkbox"/> Presentation 9.30am – 11.20am	<input type="checkbox"/> Presentation 9.30am – 11.20am
<input type="checkbox"/> Presentation 9.30am – 11.20am					

Name

Email

Telephone

Email Updates

Receive the investor presentation and news about our Listed Investment Companies (LICs) including dividends, profit announcements and our Weekly Investor Updates. Please provide email below.

☐ WAM Capital ☐ WAM Research ☐ WAM Active

Email

Thank you for your support. We look forward to your attendance.