



ASX Announcement

Aus Tin Mining Limited (ASX: ANW)

13 April 2015

Information Disclosed under ASX Listing Rule 3.10.5A

Aus Tin Mining Limited (ASX: ANW) today issued 225,000,000 fully paid ordinary shares pursuant to a private placement. The Company provides the following information required under ASX listing rule 3.10.5A.

1. The dilutive effect of the issue on existing shareholders is as follows:

| | |
|--|--------|
| a) Placement issued under Listing Rule 7.1 (131,841,998) | 11.32% |
| b) Placement issued under Listing Rule 7.1A (93,158,002) | 7.99% |
| Total dilution as a result of the combined issue | 19.31% |
2. Further details of the approximate percentage of the issued capital post the total placement held by pre-placement security holders and new security holders is as follows:

| | |
|---|-------|
| a) Pre-placement security holders who did not participate | 99.5% |
| b) Pre-placement security holders who did participate | 0.5% |
| c) Placement participants who were new holders | Nil |
3. The placement was issued for cash consideration. A pro-rata issue for existing shareholders was conducted within the last 6 months on the same terms as this placement.
4. There was no underwriting for this placement.
5. A broker fee of 6% was incurred by the Company in connection with the placement.

On behalf of the Board
KM Schlobohm
Company Secretary

Email: info@austinmining.com.au

Electronic copies and more information are available on the Company website: www.austinmining.com.au

For further information contact:

Mr. Peter Williams
CEO, Aus Tin Mining Limited
Ph: 07 3303 0611

Karl Schlobohm
Company Secretary, Aus Tin Mining Limited
Ph: 07 3303 0680