

Beauty Health Group Limited

(ASX Code: BHG)

ACN 009 085 974
24 Palmerston Road
RINGWOOD
VICTORIA 3134
t: 9845 8300

Monday, April 13, 2015

The Manager
Company Announcements
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Re: Change of Provider of Share Registry Management Services for Beauty Health Group Limited (BHG)

In accordance with listing rule 3:15:1, please be advised that the registry management services relating to Beauty Health Group Limited (**BHG**) are to be transferred from Computershare Investor Services Pty Limited to:

Boardroom Pty Limited.
Level 7, 207 Kent Street
Sydney NSW 2000

GPO Box 3993
Sydney NSW 2001

Telephone 1300 737 760
Fax: (02) 9279 0664

Email: enquiries@boardroomlimited.com.au
Web: www.boardroomlimited.com.au

Computershare Investor Services Pty Limited will cease to be the registry provider at close of business on Friday 17th April 2015 and Boardroom Pty Limited will be the registry provider commencing Monday 20th April 2015.

Yours sincerely

Hemant Amin
Secretary