



13 April 2015

Company Announcements Office
ASX Market Announcements
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Dear Sir/Madam

Meridian Energy Limited (MEZCA)

Please find attached a copy of an NZX Appendix 7 detailing the final instalment of 50 cents (NZD) per share to be paid on 15 May 2015 by those shareholders on the company's share register as at 4 May 2015.

Yours sincerely

Jason Stein
General Counsel and Company Secretary
Meridian Energy Limited

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required

Number of pages including this one
(Please provide any other relevant
details on additional pages,

1

Full name of Issuer **Meridian Energy Limited**

Name of officer authorised to
make this notice

Jason Stein

Authority for event,
e.g. Directors' resolution

Investment Statement & Prospectus

Contact phone
number

+64 4 381 1200

Contact fax
number

Date

20 / 9 / 2013

Nature of event
Tick as appropriate

Bonus
Issue

☐

If ticked,
state whether.

Taxable

☐

/ Non Taxable

☐

Conversion

☒

Interest

☐

Rights Issue
Renounceable

☐

Rights Issue
non-renounceable

☐

Capital
change

☐

Call

☒

Dividend

☐

If ticked, state
whether:

☐

Interim

☐

Full
Year

☐

Special

☐

DRP Applies

☐**EXISTING securities affected by this**

If more than one security is affected by the event, use a separate form.

Description of the
class of securities

Instalment Receipts

ISIN

NZMELE0001S9

If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class

Description of the
class of securities

Ordinary Shares

ISIN

NZMELE000257

If unknown, contact NZX

Number of Securities to
be issued following event:

Minimum
Entitlement

Ratio, e.g.
① for ②

for

Conversion, Maturity, Call
Payable or Exercise Date

Treatment of Fractions

Enter N/A if not
applicable

Tick if
pari passu

☐

OR

provide an
explanation of
the
ranking

Strike price per security for any issue in lieu of cash
Strike Price available.

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security
(does not include any excluded income)

\$0.5000

Source of
Payment

Excluded income per security
(only applicable to listed PIEs)

Currency

NZ Dollars

Supplementary
dividend
details -
NZSX Listing Rule 7.12.7

Amount per security
in dollars and cents

Total monies

\$627,706,813

Date Payable

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus
issue state strike price

\$

Resident
Withholding Tax

Imputation Credits
(Give details)

Foreign
Withholding Tax

FDP Credits
(Give details)

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

4 May, 2015

Application Date

Also, Call Payable, Dividend /
Interest Payable, Exercise Date,
Conversion Date. In the case
of applications this must be the
last business day of the week.

15 May, 2015

Notice Date

Entitlement letters, call notices,
conversion notices mailed

6 May, 2015

Allotment Date

For the issue of new securities
Must be within 5 business days
of application closing date.

21 May, 2015

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

