



meridian

13 April 2015

Company Announcements Office
ASX Market Announcements
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Dear Sir/Madam

Meridian Energy Limited (MEZCA)

Further to the release made earlier today, please find attached an updated copy of an NZX Appendix 7 that has been filed with the NZX.

Yours sincerely

Jason Stein
General Counsel and Company Secretary
Meridian Energy Limited

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required

Number of pages including this one
(Please provide any other relevant details on additional pages,

1

Full name of Issuer **Meridian Energy Limited**

Name of officer authorised to make this notice **Jason Stein** Authority for event, e.g. Directors' resolution **Investment Statement & Prospectus**

Contact phone number **+64 4 381 1200** Contact fax number Date **13 / 4 / 2015**

Nature of event
Tick as appropriate: Bonus Issue If ticked, state whether. Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.
Description of the class of securities **Instalment Receipts** ISIN **NZMELE0001S9**
If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.
Description of the class of securities **Ordinary Shares** ISIN **NZMELE0002S7**
If unknown, contact NZX

Number of Securities to be issued following event: Minimum Entitlement Ratio, e.g. 1 for 2 for
Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions
Enter N/A if not applicable Tick if pari passu OR provide an explanation of the ranking
Strike price per security for any issue in lieu of debt Strike Price available.

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.
In dollars and cents
Amount per security (does not include any excluded income) **\$0.5000** Source of Payment
Excluded income per security (only applicable to listed PIEs)
Currency **NZ Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents
Total monies **\$627,706,813** Date Payable

Taxation Amount per Security in Dollars and cents to six decimal places.
In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax Imputation Credits (Give details)
Foreign Withholding Tax FDP Credits (Give details)

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm For calculation of entitlements **4 May, 2015** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **15 May, 2015**
Notice Date Entitlement letters, call notices, conversion notices mailed **6 May, 2015** **Allotment Date** For the issue of new securities Must be within 5 business days of application closing date. **21 May, 2015**

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

