



HUNTER HALL GLOBAL VALUE LIMITED

ACN 107 462 966

14 April 2015

Market Announcements Office
ASX Limited
Level 5, 20 Bridge Street
Sydney NSW 2000

HUNTER HALL GLOBAL VALUE LIMITED PRO-RATA NON-RENOUCEABLE RIGHTS ISSUE RESULTS OF ENTITLEMENT OFFER

On Monday 2 March 2015, Hunter Hall Global Value Limited (**HHV**) announced a pro-rata non-renounceable rights issue of approximately 43,443,430 new fully paid ordinary shares (**New Shares**) to its shareholders, on a 1-for-5 basis, at an issue price of \$1.26 per share (**Offer** or **Rights Issue**). The Offer would raise approximately \$54.7 million if it was fully subscribed and details were set out in full in the Offer Document dispatched to Shareholders on 17 March 2015.

The Offer closed on 8 April 2015.

The Offer was not underwritten and contained a 'top up' facility pursuant to which Eligible Shareholders may subscribe for new shares in excess of their entitlement under the Offer, such additional new shares to be satisfied out of any shortfall from the Offer (**Top-Up Facility**).

If following the close of the Offer a shortfall remained (**Shortfall**), the Company announced it would place the Shortfall at its discretion (with the assistance of its lead manager Taylor Collison Limited) to investors subject to the *Corporations Act 2001 (Cth)* (**Act**) and the ASX Listing Rules. The issue price of New Shares offered pursuant to the Shortfall was \$1.26, being the price at which the Entitlements were offered to Eligible Shareholders pursuant to the Offer.

The following table sets out the number of New Shares for which subscriptions have been received:

Offer Details	Number of New Shares	Gross Proceeds
Number of New Shares taken up by Eligible Shareholders as part of their entitlement pursuant to the Offer	3,264,284	\$4,112,997.84
Number of New Shares taken up by Eligible Shareholders pursuant to the Top-Up Facility	576,858	\$726,841.08

GPO Box 3955, Sydney NSW 2001, Australia
Telephone: +61 2 8224 0300
Email: invest@hunterhall.com.au
Website: www.hunterhall.com.au



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Offer Details	Number of New Shares	Gross Proceeds
Total number of New Shares allocated under the Offer (excluding Shortfall)	3,841,142	\$4,839,838.92
New Shares allocated to sophisticated and professional investors under the Shortfall	19,420,000	\$24,469,200.00
TOTAL OF ALL NEW SHARES	23,261,142	\$29,309,038.92

Shares allocated under the Offer and the Top-Up Facility and New Shares allocated under the Shortfall will be allotted to Eligible Shareholders on Wednesday 15 April 2015. No further New Shares will be issued pursuant to the Shortfall and the Offer (including the Shortfall) is closed.

It is anticipated that normal trading of the New Shares will commence on 16 April 2015.

Yours faithfully

Christina Seppelt
Company Secretary