
Form 604
**Corporations Act 2001
Section 671B**
Notice of change of interests of substantial holder

To Company Name/Scheme: Aus Tin Mining Limited

ACN/ARSN 122 957 322

1. Details of substantial holder(1)

Name Nicholas Mather

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on 13 / 04 / 2015

The previous notice was given to the company on 05 / 09 / 2014

The previous notice was dated 09 / 09 / 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	63,287,785	7.84%	72,871,113	6.25%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24 / 10 / 2014	Nicholas Mather	Participation in Rights Issue	\$38,333	9,853,328	9,853,328
13 / 04 / 2015	Nicholas Mather	Dilution by virtue of third party placement	N-A	72,871,113	72,871,113

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Samuel Holdings Pty Ltd (ATF The Samuel Discretionary Trust)	Samuel Holdings Pty Ltd (ATF The Samuel Discretionary Trust)	Samuel Holdings Pty Ltd (ATF The Samuel Discretionary Trust)	Direct Holding	72,057,113	72,057,113
Samuel Capital Ltd	Samuel Capital Ltd	Samuel Capital Ltd	Direct Holding	14,000	14,000
N&J Mather ATF The Mather Superannuation Fund	N Mather and J Mather ATF The Mather Superannuation Fund	N Mather and J Mather ATF The Mather Superannuation Fund	Direct Holding	14,000	14,000
Mather Foundation Ltd	Mather Foundation Ltd	Mather Foundation Ltd	Direct Holding	700,000	700,000
Nicholas Mater	Nicholas Mater	Nicholas Mater	Direct Holding	14,000	14,000
Judith Mather	Judith Mather	Judith Mather	Direct Holding	44,000	44,000
Lionhearted Pty Ltd	Lionhearted Pty Ltd	Lionhearted Pty Ltd	Direct Holding	14,000	14,000
Airhawk Pty Ltd	Airhawk Pty Ltd	Airhawk Pty Ltd	Direct Holding	14,000	14,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Nicholas Mather	C/- Level 27, 111 Eagle Street, Brisbane, QLD 4000

Signature

print name Nicholas Mather

sign here

date 14 / 04 / 2015