

Address: Level 23, HWT Tower

40 City Road, Southbank VIC 3006, Australia

Tel: +61 3 9005 9242 Fax: +61 3 8080 6471

Email: contact@reeltimemedia.com.au URL: www.reeltimemedia.com.au

Postal: PO Box 91, South Melbourne, VIC 3205

ANNOUNCEMENT FOR RELEASE TO THE MARKET

REELTIME MEDIA LIMITED

ASX: RMA

15 April 2015

ASIC Winding Up Application

Notice of ASIC Winding Up Application

Reeltime Media Limited (**Reeltime** or the **Company**) advises that it has received notice of an application in respect of the Company made under sections 461(1)(k) and 464 of the *Corporations Act 2001* (Cth) by the Australian Securities and Investments Commission (**ASIC**). The Company is currently working with ASIC to ascertain the basis of its application and is consulting with its advisors to ascertain an appropriate course of action to protect the interests of the Company's shareholders, creditors and employees.

The Company will provide an update to the market by Monday 20 April 2015 to advise of its intentions in relation to this matter following consultation with its advisors. The Company will keep the market informed of its progress in this regard.

Enquiries

Queries can be directed to the Company at the above contact details.

-ENDS