PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

ACN 601 406 419

Perpetual

15 April 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 14 April 2015 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE [1]	
NTA before tax [2]	$0.997
NTA after tax	$0.998

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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[1] All figures are unaudited and approximate.

[2] The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio.