



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News
www.sovereigngold.com.au

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ASX Symbol: SOC

ASX Release
16 April 2015

Bergen Repayment Schedule Agreed

Sovereign Gold Company Limited (ASX:SOC) (**Sovereign Gold**) is pleased to announce that the terms of the Convertible Securities Agreement (**the Agreement**) with Bergen Global Opportunity Fund II, LLC (**Bergen**) dated 13 December 2013 have been modified this morning by mutual consent of the parties.

The parties have agreed that, absent conversion, Sovereign Gold will repay the outstanding balance of \$500,000 under the Agreement in cash, on an agreed schedule, during the course of 2015. Further, Bergen has agreed not to convert any of the balance outstanding until 1 August 2015.

Bergen has been an accommodating partner to Sovereign Gold, and Sovereign Gold wishes to thank Bergen for its flexibility in this difficult junior resources market.

For further information please contact:

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Sovereign Gold Company Limited

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