

17 April 2015

Company Announcements Office Australian Stock Exchange Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sirs

Australian Pharmaceutical Industries Limited (API) – HY15 Financial Results

API advises on Thursday 23 April 2015, it will be releasing its financial results for the 6 month period ended 28 February 2015.

API will broadcast a briefing at 10:30am on 23 April 2015 (AEST) that can be accessed via a live audio webcast at the following link:

http://edge.media-server.com/m/p/vryetqpv

There will also be a link to the above address from the home page on API's website www.api.net.au immediately prior to the presentation.

Yours sincerely

Peter Sanguinetti

Company Secretary

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