

Senex establishes \$80 million unsecured corporate debt facility

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Senex Energy Limited (Senex, ASX: SXY) has established an \$80 million unsecured three year debt facility for general corporate purposes.

The new unsecured facility with Westpac Banking Corporation (Westpac) provides Senex with financial flexibility and further strengthens the Company's liquidity profile. The multi-currency facility has a three year term, contains appropriate and non-restrictive covenants, and was obtained through a competitive process resulting in attractive terms and pricing.

Senex Managing Director Ian Davies said the Company would continue to manage its balance sheet conservatively and has no requirement to draw down on the facility.

"The implementation of this facility, combined with our material cash position and recently implemented hedging program, ensures that Senex has significant available liquidity and a strong financial position leading into FY16.

"The facility has been provided on attractive terms, reflecting the underlying strength of the Senex business and its future growth prospects," he said.

FURTHER INFORMATION

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ABOUT SENEX ENERGY

Senex is an S&P/ASX 200 exploration and production Company with significant oil and gas acreage in Australia's Cooper and Surat Basins. Senex currently produces over 1 million barrels of oil each year, and has successfully diversified its business with the commencement of gas sales in 2014 and initiation of the Western Surat Gas Project.