



# MARKET RELEASE

20 April 2015

Ochre Group Holdings Limited

TRADING HALT

The securities of Ochre Group Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 22 April 2015 or when the announcement is released to the market.

Security Code:            OGH

Violetta Codreanu  
Adviser, Listings Compliance (Sydney)



20 April, 2015

Violetta Codreanu  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Violetta

**REQUEST FOR TRADING HALT – ON OGH SECURITIES**

Pursuant to ASX Listing rule 17.1, Ochre Group Holdings Limited (“the Company”) hereby requests a trading halt on its securities before commencement of trading on Monday, 20 April, 2015, pending an announcement to the market, regarding a corporate transaction that is significant and material to the Company.

The Company anticipates that subject to the terms of the transaction being finalised, a request to lift the trading halt will be made no later than the opening of trading on Wednesday, 22 April, 2015, concurrent with the release of an announcement in respect to the proposed transaction.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully  
Ochre Group Holdings Limited

A handwritten signature in blue ink, appearing to read 'Vaz Hovanessian', is written over a faint, larger version of the same signature.

Vaz Hovanessian  
Company Secretary