Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

 $Information\ and\ documents\ given\ to\ ASX\ become\ ASX's\ property\ and\ may\ be\ made\ public.$

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

F Group Limited	ABN/ARSN
	50 008 924 570
the entity) give ASX the following info	rmation.
rmation about buy-back	
Type of buy-back On 1	market (within 10/12 limit)
Date Appendix 3C was given to ASX	Tarch 2015
al of all shares/units bough	t back or in relation to which
eptances have been received, b	pefore, and on, previous day
eptances have been received, b	
eptances have been received, b	ore previous Previous day Previous day
Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	ore previous P

⁺ See chapter 19 for defined terms.

	Before previous day	Previous day (20 Apr 2015)
ŧt	highest price paid: date: N/A	highest price paid: \$0.315
	lowest price paid: date: N/A	lowest price paid: \$0.315

highest price allowed

rule

7.33:

under

\$0.346249

5 If buy-back is an on-market buy-back

Participation by directors

6	Deleted 30/9/2001.	N/A

How many shares/units may still be bought back?

7	If the company/trust has	44,689,629 ordinary shares
	disclosed an intention to buy	-
	back a maximum number of	
	shares/units - the remaining	
	number of shares/units to be	
	bought back	
	o .	

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

In the same	
	20/04/2015
Sign here:	Date:
Company secretary	

1/20

Print name: William Kuan

Appendix 3E Page 2 11/01/2010

⁺ See chapter 19 for defined terms.