

ASX Announcement

G8 Education Limited
(ASX:GEM)



21 April 2015

G8 Education Limited expands Australian Note Guarantors

G8 Education Limited announced today that it had added the following new subsidiaries as guarantors to its Australian Unsecured Corporate Note arrangements:

- Kindy Kids Village Pty Ltd;
- Shemlex Pty Ltd;
- Three Little Pigs Pty Ltd;
- Kindy Kids Long Day Care and Preschool Pty Ltd;
- Jellybeans Attadale Pty Ltd;
- ACN 078 042 378 Pty Ltd; and
- ES5 Pty Ltd.

Under the terms of the arrangement, G8 Education may add and remove subsidiaries as guarantors. As G8 Education continues to expand its portfolio of new childcare and education centres, it is anticipated that new subsidiaries will continue to be added as guarantors.

ENDS

Chris Scott

Managing Director

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