



MARKET RELEASE

21 April 2015

Novogen Limited

TRADING HALT

The securities of Novogen Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 23 April 2015 or when the announcement is released to the market.

Security Code: NRT

Violetta Codreanu
Adviser, Listings Compliance (Sydney)

NOVOGEN LIMITED



21 April 2015

Mrs Violetta Codreanu

Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge St, Sydney NSW 2000

By electronic lodgement

Dear Violetta,

Novogen Limited (ASX:NRT) – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Novogen Limited (“**Company**”) requests a trading halt to be granted immediately pending a material announcement regarding a placement of ordinary shares and attaching options under ASX Listing Rules 7.1 and 7.1A and a proposal to conduct a pro-rata offer of ordinary shares and attaching options to existing shareholders of the Company and a material announcement regarding results of scientific studies (collectively, “**Announcements**”).

In support of this request, we provide the following information:

1. The reasons for the trading halt are that the Company is expecting to make the Announcements.
2. The Company considers that the Announcements may have a material impact on trading in the Company’s securities and as such the market should be provided time to receive and review the details of the matters the subject of the Announcements.
3. The Company requests that the trading halt remain in place until the earlier of both of the Announcements being made or the commencement of normal trading on Thursday 23 April 2015.
4. The Company is not aware of any reason why the trading halt should not be granted.
5. The Company is not aware of any additional information it is required to disclose in relation to the request for the trading halt.

Please do not hesitate to contact me if you require any additional information.

Yours sincerely,

Lionel Mateo
Company Secretary