

ASX Company Announcements

21 April 2015

The Manager
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Rights Issue, Shortfall and Listing Rule 7.1 Placement

Armidale Investment Corporation Limited (AIK) is pleased to announce that further to the announcement on 17 April 2015, 100,815,649 new fully paid ordinary shares were allotted today at \$0.09 per share under the Rights Issue.

In addition, new fully paid ordinary shares were allotted today under the Shortfall Placement and Listing Rule 7.1 Placement, such that with the Rights Issue placement, a total of 134,704,539 new fully paid ordinary shares were allotted today at \$0.09 per share, with a total of \$12,123,408.51 of new capital raised by the Company.

The share allotments and funds raised are set out as follows:

1. 100,815,649 fully paid ordinary shares at \$0.09 per share were allotted today under the Company's Non-Renounceable Rights Issue announced to the ASX on 16 March 2015, raising a total of \$9,073,408.41 in new capital. The Appendix 3B relating to this allotment was released to the ASX on 16 March 2015, with the final number of shares allotted confirmed in this release;
2. In connection with the Rights Issue, an additional 29,170,485 fully paid ordinary shares at \$0.09 per share were allotted today as a Shortfall Placement to sophisticated and professional investors, raising a further \$2,625,343.65 in new capital. The Appendix 3B relating to this allotment has been released today.
3. Due to additional demand from sophisticated and professional investors, a further 4,718,405 fully paid ordinary shares at \$0.09 per share were allotted today under its current Listing Rule 7.1 capacity, raising a further \$424,656.45 in new funds. The Appendix 3B relating to this allotment has been released today.

Set out below is a summary table of shares allotted on 21 April 2015 and new capital raised:

	No. of Shares	Funds raised	Appendix 3B
Rights Issue **	100,815,649	\$9,073,408.41	16 Mar 2015
Shortfall Placement	29,170,485	\$2,625,343.65	Today
Listing Rule 7.1 Placement	4,718,405	\$424,656.45	Today
Total Placement	134,704,539	\$12,123,408.51	

** Holding Statements will be despatched to 21 April 2015.

** Trading of these shares with ASX will commence on 22 April 2015.

As at today, the Company has a total of 394,830,009 fully paid ordinary shares on issue.

For further information please contact:

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