



# Armidale Investment

CORPORATION

## ASX Company Announcements

21 April 2015

The Manager  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

### Section 708A Notice – Share Issue

Armidale Investment Corporation Limited (AIK) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that on 21 April 2015 it issued:

- (a) 29,170,485 ordinary shares in the Company at an issue price of \$0.09 per share to Sophisticated and Professional Investors under Listing Rule 7.2 Exemption 3 being the shortfall placement under the Rights Issue document dated 25 March 2015; and
- (b) 4,718,405 ordinary shares in the Company at an issue price of \$0.09 per share to Sophisticated and Professional Investors under Listing Rule 7.1.

An Appendix 3B relating to the share issue is attached.

The Company states pursuant to the provisions of section 708A(5)(e) of the *Corporations Act 2001* that:

- the Securities were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- this notice is being given under section 708A(5)(e) of the *Corporations Act 2001*;
- as at the date of this notice, it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and section 674 of the *Corporations Act*; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the *Corporations Act*.

For further information please contact:

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