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Australian Securities Exchange Limited
Level 4
20 Bridge Street
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22 April 2015

RE: PM Capital Global Opportunities Fund Limited Roadshow

Notice is hereby given that an Investor Presentation for PM Capital Global Opportunities Fund Limited ("the Company") will be held in May 2015. The invitation can be viewed on the following pages.

Yours faithfully,

Ursula Kay

Company Secretary

PM Capital Global Opportunities Fund Limited

PM Capital Global Opportunities Roadshow

A world of opportunity | May 2015



Please join us

A world of opportunity



INVESTOR PRESENTATION

We are pleased to invite you to attend an investor presentation about our Listed Investment Company (LIC), **PM Capital Global Opportunities Fund Limited** (PGF). Our presentation will provide a broad market outlook, and also provide an overview of specific sectors and stocks within the investment portfolio.



Presented by Paul Moore, the Chief Investment Officer and founder of PM CAPITAL, who will discuss: his investment process on discovering the greatest global opportunities, as he has done successfully for almost 30 years; where he is currently finding the most compelling opportunities across the globe; a market outlook; and current issues impacting investors and the wider market.

The lunch will provide a great platform to talk with the team over an informal Q&A session. Members of the board will be available to answer questions relating to the PGF options, which will be expiring on 30 June 2015.

Option holders wanting to exercise their options in advance of expiry may request an Exercise Form from Boardroom (enquiries@boardroomlimited.com.au or call **1300 737 760** and quote your SRN/HIN number).

Talk to your financial adviser about obtaining value from your options before they expire worthless.

LOCATIONS	THE PM CAPITAL ROADSHOW WILL BE HELD IN BRISBANE, MELBOURNE AND SYDNEY AND WEBCAST FOR THE REMAINING CAPITAL CITIES AND REGIONAL AUSTRALIA.
COST	ATTENDANCE IS COMPLIMENTARY, LUNCH IS INCLUDED.

PRESENTATION TIMES		
BRISBANE	12:30-2:00pm Tuesday 5th May	THE HILTON 190 Elizabeth Street, Brisbane
MELBOURNE	12:30-2:00pm Wednesday 6th May	THE SHERATON 27 Little Collins Street, Melbourne
SYDNEY	12:30-2:00pm Thursday 7th May	THE INTERCONTINENTAL HOTEL 117 Macquarie Street, Sydney
ALL OTHER REGIONS	12:30-1:00pm Tuesday 12th May	ONLINE This will be a pre-recorded and edited version of the Sydney presentation

RESERVE YOUR SEAT			
RSVP Please complete the form below and return it to us by fax on 02 8243 0880 , email pmcapital@pmcapital.com.au or call our office on 02 8243 0888 .			
BRISBANE 5 May 2015 <input type="checkbox"/> 12:30 - 2:00PM	MELBOURNE 6 May 2015 <input type="checkbox"/> 12:30 - 2:00PM	SYDNEY 7 May 2015 <input type="checkbox"/> 12:30 - 2:00PM	WEBINAR 12 May 2015 <input type="checkbox"/> 12:30 - 1:00PM
NAME:			
TELEPHONE:			

EMAIL UPDATES

Receive investor presentations and news including dividends, profit announcements and monthly investment updates. Please provide your email below.

EMAIL:

Thank you for
your support.

We look
forward to your
attendance.

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