



22 April 2015

ASX: RGX

ASX Market Announcements Office,
Australian Securities Exchange Limited,
20 Bridge Street,
Sydney NSW 2000

RE: Dispatch of Non-renounceable Rights Issue Prospectus

Red Gum Resources Limited ("Red Gum" ASX: RGX) is pleased to announce that the non-renounceable rights issue prospectus together with individually coded entitlement & acceptance forms, for an underwritten Offer of 11 new shares for each 12 shares held as at the Record Date of 17 April 2015, has today been dispatched to all eligible shareholders in accordance with the revised timetable announced on 14 April 2015.

The remaining timetable dates for the Offer are as follows:

Prospectus sent out to Shareholders & Company
announces this has been completed

Closing Date

Shares quoted on a deferred settlement basis

ASX notified of under subscriptions

Issue date/Shares entered into Shareholders' security
holdings

Deferred settlement ends and quotation of Shares issued
under the Offer commences

Wednesday, 22 April 2015

Monday, 4 May 2015

Tuesday, 5 May 2015

Thursday, 7 May 2015

Monday, 11 May 2015

Tuesday, 12 May 2015

ME Lucas-Smith
Company Secretary

Ends