

ASX Release

Anatara Release of Shares from Mandatory and Voluntary Escrow

BRISBANE, 23 April 2015: Animal Health and Human therapeutic company Anatara Lifesciences (ASX: ANR) is pleased to announce that in accordance with Listing Rule 3.10A Anatara Lifesciences Limited (“Anatara”) advises that 8,170,000 fully paid ordinary shares will be released from escrow on Friday 8 May 2015.

The escrow period was initiated upon the successful listing of Anatara on 16 October 2014. The securities to be released include 4,980,000 fully paid ordinary shares classified by the ASX as restricted securities and 3,190,000 fully paid ordinary shares which have been subject to voluntary escrow arrangements.

Anatara will apply for quotation of the 4,980,000 restricted securities within 10 business days after the end of the escrow period as required by Listing Rule 2.8.2.

Following the release of these shares, 12,926,095 securities will remain on issue which are subject to a 24 month escrow period from the date of Anatara’s listing.



STEPHEN DENARO
COMPANY SECRETARY

About Anatara Lifesciences

Anatara Lifesciences (ASX: ANR) is developing therapeutics for gastrointestinal diseases in production animals and humans. Its lead product Detach™ is a natural, plant based product that will help address global concern about the overuse of antibiotics in production animals that is contributing to the rise of so-called “super bugs” that make infectious diseases harder to treat. The Anatara team has a strong track record in biological science as well as building and growing international biotech companies. For more information visit www.anataralifesciences.com.