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ASX Limited
ASX Customer Services
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

22 April 2015

Dear Sir/Madam

**Western Desert Resources Limited (In Liquidation) (Receivers and Managers Appointed)
ACN 122 301 848 ('the Company')
ASX Code: WDR**

As you are aware Mr Mark Mentha, Mr Scott Kershaw and I, Mr Stephen Duncan, were appointed Administrators of the Company on 5 September 2014 pursuant to Section 436A of the Corporations Act ('the Act').

At the Second Meeting of Creditors of the Company held on 9 April 2014, the creditors of the Company resolved that the Company be wound up under Section 439C(c) of the Act.

Accordingly, because of the application of Section 446A of the Act, the Company is taken to have passed a special resolution under Section 491 of the Act that the Company be wound up voluntarily.

Please note that pursuant to Section 499(2A)(b) of the Act, Mr Mentha, Mr Kershaw and I are the duly appointed Liquidators of the Company.

The purpose of this letter is to inform you that we intend to rely on the exemption conveyed by Australian Securities and Investments Commission ('ASIC') Class Order 03/392 in relation to the Company's financial reporting obligations under Part 2M.3 of the Act, including but not limited to Sections 315(1), 315(4), 316, 319(1) and 320(1) of the Act.

As the company is a public company and is required to hold an annual general meeting in accordance with Section 250N of the Act, I advise that we intend to rely on Regulatory Guide 174: Externally administered companies: financial reporting obligations at Paragraphs RG 174.64 and RG 174.70 and not hold an annual general meeting.

Further, I confirm that the Company has put in place arrangements to respond, free of charge, to members' and creditors' queries in relation to the consequences and progress of the external administration.



KordaMentha

Should you have any queries in relation to this matter please do not hesitate to contact Mr Alex Hawke or Mr Callum Rosenzweig of my office on (08) 8212 6322 or by email at ahawke@kordamentha.com or crosenzweig@kordamentha.com.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Stephen Duncan'. The signature is fluid and somewhat abstract, with several loops and a long horizontal stroke at the end.

Stephen Duncan
Liquidator