



24 April 2015

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
Sydney NSW 2000

By e-lodgement

### **EXTENSION OF ENTITLEMENT OFFER CLOSING DATE**

Asia Pacific Digital Limited (**ASX:DIG**) advises that it is extending the Closing Date from **Thursday, 30 April 2015** to **Friday, 8 May 2015** for the fully underwritten pro rata non-renounceable Entitlement Offer. The extension of the Closing Date follows advice received from the share registry, Computershare, that postal (and related services) were significantly delayed due to the severe weather conditions experienced in New South Wales earlier this week.

The Entitlement Offer is on the basis of one (1) fully-paid share for every twenty (20) shares held on 16 April 2015 at an issue price of \$0.425.

The revised Timetable for the Entitlement Offer is as follows:

<b>Event</b>	<b>Date</b>
<b>Rights Offer Closing Date</b> The Closing Date for acceptances (5pm Sydney time) including last day to apply under the Shortfall Facility	5.00pm (AEST) on 8 May 2015
<b>Deferred Settlement Trading</b> New Shares issued under the Rights Issue expected to commence quotation on ASX on a deferred settlement basis	11 May 2015
<b>Rights Offer Shortfall Date</b> Allocation of shares under the Shortfall Facility allocated and announcement made to ASX. Announcement made to ASX of any shortfall under the Rights Issue after take up under the Shortfall Facility	13 May 2015
<b>Issue of Shares under the Rights Offer</b> Issue date for New Shares allotted under the Rights Offer (including shares under the Shortfall Facility) and New Shares commence trading on ASX on a normal settlement basis	15 May 2015
<b>Normal Trading</b> Trading of New Shares expected to commence on ASX	18 May 2015

**For more information:**

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