

ASX CODE: ESR

For further information please contact:

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ASX ANNOUNCEMENT

27 April 2015

Update on Rights Issue to Raise \$576,000

On 1 April 2015 Estrella announced a proposed capital raising of \$700,000 which includes a 3:5 Non-Renounceable Rights Issue at a price of \$0.007 per share, to raise approximately \$576,624 (the Rights Issue).

In its announcement of 20 April 2015 Estrella released a proposed timetable for the Rights Issue. Please be advised that the Rights Issue timetable as released on 20 April 2015 has been changed. A revised Rights Issue timetable, Rights Issue Prospectus and related documentation will be released shortly.

Yours Sincerely



Heath Roberts
Company Secretary

About Estrella Resources

Estrella Resources Limited is an ASX listed, Chilean focused copper-gold exploration company. Estrella has a number of exploration prospects in Chile. With a highly experienced board, a strong operational and management team and a sole focus on Chilean copper and gold projects, the Company is well positioned to develop its projects and add value for shareholders.

Directors and Management

Managing Director -
Dr Jason Berton

Independent Non-
Executive Director:
-Julian Bavin

Non-Executive Director
- Mr Guy Robertson

Company Secretary
-Heath Roberts

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