

Notice reference number: 0393.15.04

Notice date: 27/04/2015

What's this about?

Effective date: 27/04/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Meridian Energy Limited – Important Information Regarding the Final Instalment

Description

Under an Investment Statement and Prospectus dated 20 September 2103 (as amended by an Instrument to Amend dated 27 September 2013), the Company offered shares through an instalment receipt structure at NZ\$1.50 per share, with NZ\$1.00 paid upon application and NZ\$0.50 payable as the final instalment.

The Company has announced that the final instalment of NZ\$0.50 in respect of the instalment receipts in the Company trading under the ASX Code: MEZCA, is payable by Friday, 15 May 2015.

The obligation to make this payment will fall on parties that are the registered holders of MEZCA instalment receipts on 4 May 2015. The payment period for the final instalment of NZ\$0.50 per instalment receipt commences on 6 May 2015 and ends at 5.00pm (NZ Time) Friday, 15 May 2015.

Deferred Settlement Timetable

As a result of the final instalment payment, the following dates are relevant:

Date	Event
Wednesday, 29 April 2015	Last day for trading in instalment receipts (ASX Code: MEZCA - NZ\$1.00 paid, NZ\$0.50 payable). Suspension from trading of instalment receipts from the close of trading (ASX Code: MEZCA).
Thursday, 30 April 2015	First day of trading in fully paid ordinary shares on a deferred settlement basis (ASX Code: MEZ - NZ\$1.50 fully paid).
Monday, 4 May 2015	Record date for determining instalment receipt holders liable to pay the final instalment and final date of settlement for trades in MEZCA
Wednesday, 6 May 2015	Period commences for payment of final instalment of NZ\$0.50 per MEZCA instalment receipt
Friday, 15 May 2015	Final date for payment of final instalment.
Friday, 22 May 2015	Fully paid ordinary shares (ASX Code: MEZ) commence trading on a normal (T+3) basis
Wednesday, 27 May 2015	Settlement of all trades conducted on a deferred settlement basis

What do I need to do and by when?Instructions

For further information in relation to terms of the instalment receipts and shares issued by the Company, please refer to the announcements released by the Company to the market via the ASX Company Announcements Platform at www.asx.com.au. Relevant announcements include (but are not limited to) the following:

- The Investment Statement and Prospectus dated 20 September 2103 (as amended by an Instrument to Amend dated 27 September 2013) released to the market on 23 October 2013.
- The Company's announcement dated 2 April 2015, entitled "Preliminary Notice – Payment of Final Instalment".

Need more information?

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