



OneVue Holdings Limited

2015 March quarter update

April 2015

All about you



Highlights for the March quarter

- Funds under administration breaks through \$3 billion
- First quarter of positive underlying net operating cash flows of \$1,177,000
- Positive underlying EBITDA of \$593,000 for the quarter and \$615,000 for the 9 months to March
- Second digital direct targeted launch July 2015
- Integration of RE targeted for completion in May 2015 releasing regulatory capital (approx. \$0.5m) and extinguishing a \$2.55m guarantee

All about you


OneVue's Vision

To deliver investors true choice
and control

OneVue's Mission

To provide digital gateways
between investors and those
that service them including
accountants, advisers and
investment managers

All about you

A decorative background on the left side of the slide, consisting of a grid of squares in various shades of blue, ranging from light to dark, creating a mosaic-like effect.

OneVue is a middle to back office provider of superannuation and investment management solutions

OneVue has a diversified revenue base across two operating businesses:

- Platform Services and
- Fund Services

All about you


Platform Services snapshot

- Highly automated and scalable
- Designed from the investor and adviser perspective
- Growth trajectory includes both non-financial services companies as well as financial services companies
- Repeatable white label offering – *“Powered by OneVue”*
- Digital direct white label clients co-fund development
- Migration of recent digital direct platform developments continue to be rolled out to adviser platform

All about you

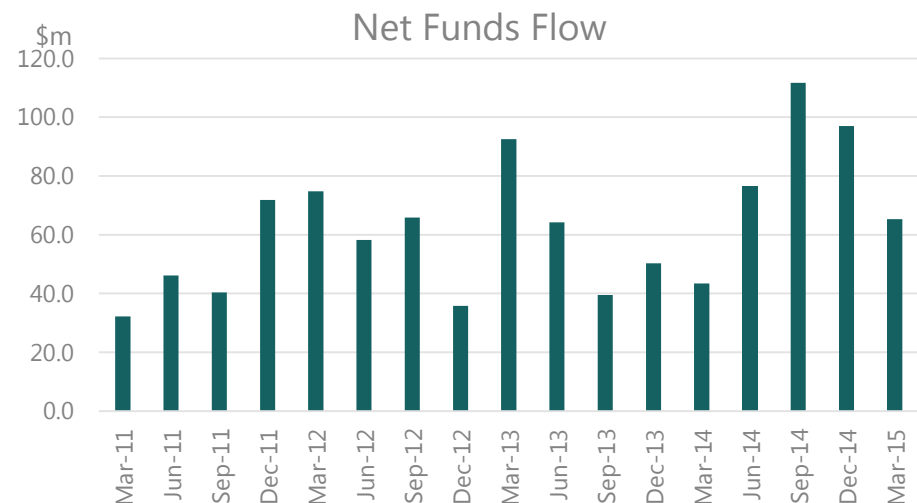
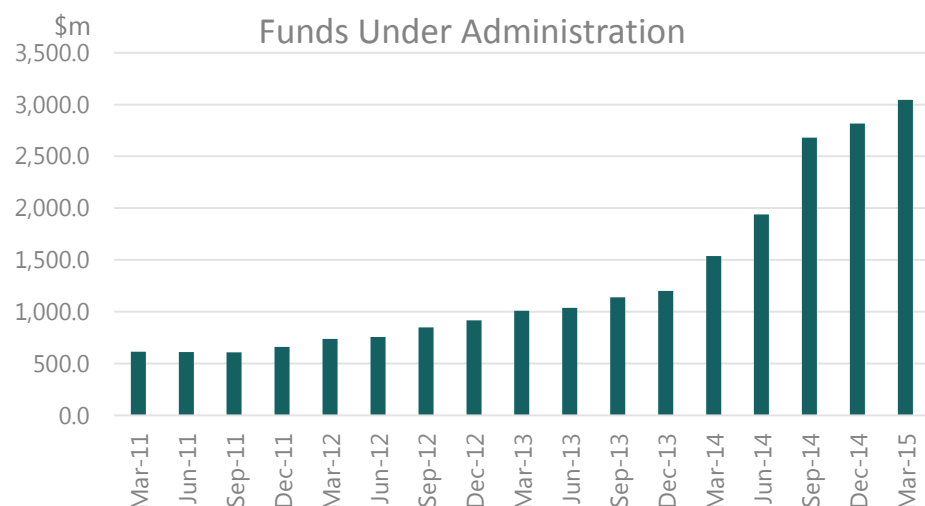
Platform Services Overview

Middle to back office superannuation solutions

	Retail Super	SMSF 	Industry & Govt	RE Services	Other
Services	<ul style="list-style-type: none"> • Trustee services • Member administration • Portfolio administration • Implemented portfolios • Full end to end retail offering 	<ul style="list-style-type: none"> • Establishment • Investment administration • Superannuation administration • Tax & audit services • Implemented portfolios • Full end to end SMSF offering 	<ul style="list-style-type: none"> • Investment administration • All core assets & liabilities including property 	Ability to set up separately managed accounts and managed funds	Ability to hold investments outside superannuation
Channels	Digital and Traditional				
Sectors	Financial Services		Other		
Target clients	Dealer groups, advisers, accountants, industry and retail funds		Brand names wishing to provide financial services to their clients or members		

All about you

Funds Flow and FUA



\$m	March 2015
SMSF and other investment structures	1,620
Implemented portfolios	742
Retail superannuation	395
SMSF administration	289
TOTAL FUA	3,046

- Net funds flow driven from existing and new white label clients
- Quality client and committed relationships delivering organic growth

All about you

The Digital Investor

Largest Intergenerational Wealth Transfer in History

- Over the next 20 years, the share of financial assets held by Generations X and Y will grow from 36% in 2010 to approximately 70% in 2030¹
- By 2020 40% (est. 145,786) of today's managers in family and small businesses will have reached retirement age¹
- What cannot be determined is the rate at which this wealth transfer is occurring
- brightday, OneVue's first digital direct offering continues to gain momentum whilst there is a strong and increasing demand for new digital direct launches. The next digital direct client is set to launch its offering into the market in July 2015

All about you

¹ Source: The Digital Investor Report (Telstra), July 2013

Fund Services snapshot

- Fund Services provides unit registry and responsible entity (RE) solutions to clients ranging from global custodians to Australian boutique investment managers
- The Fund Services business administers over \$345 billion in investments on both installed software and unit registry solutions
- The RE business is growing rapidly with the onboarding of new clients and a significant pipeline

All about you

Fund Services

Middle to back office investment management solutions

Services	Outsourced unit registry	mFunds	RE services	Installed software
Products	Retail and wholesale funds, trusts, bonds and mFunds AsiaPac partnership with Oracle	Retail and wholesale funds, trusts and bonds	Retail and wholesale funds	Retail and wholesale funds, trusts and bonds
Target clients	Custodians, trustees, retail and wholesale investment managers			
Examples	BNP Paribas, Northern Trust, Australian Unity, Antares, Smarter Money Investments, QIC, AMP, Colchester, Neuberger Berman, Centuria, Nikko, K2			

All about you

The Fund Services objective

- To become the Australian unit registry utility similar to the role played by BFDS and IFDS in North America
- To deliver a highly scaled low price quality service to fund managers and custodians

All about you

Focus for the next 6 months

Platform Services

- Launch upgraded adviser platform (second half of 2015) and transition new and existing clients across onto the upgraded offering
- Launch new digital clients
- Retain existing platform clients

Fund Services

- Transition fund services clients currently in pipeline
- Retain existing fund services clients

All about you

Focus for the next 6 months

Corporate

- Ensure the key roles required to “go for growth” are in place
- Brett Marsh has moved to the newly created role of Head of Product
- Ashley Fenton, a highly experienced public company CFO assumes the role of CFO and Company Secretary
- OneVue is recruiting for the newly created position of Head of Group Risk
- We are in the process of establishing separate teams to service each global custodian

All about you

Disclaimer

OneVue Holdings Limited (ACN 108 221 870) ("OneVue").

The information in the presentation does not take into account the investment objectives, financial situation and particular needs of investors. Before making an investment in OneVue an investor should consider whether such an investment is appropriate to their particular investment objectives, financial situation and particular needs and consult a financial adviser if necessary.

This presentation is not, and nothing in it should be construed as an offer, invitation or recommendation in respect of securities, or an offer, invitation or recommendation to sell, or a solicitation to buy, securities in any jurisdiction. A recipient must not act on the basis of any matter contained in the presentation but must make their own assessment of OneVue and conduct their own investigations and analysis. Neither this document nor anything in it shall form the basis of any contract or commitment.

Certain information in this document has been derived from third parties and although OneVue has no reason to believe that it is not accurate, reliable or complete, it has not been independently audited or verified.

Any forward-looking statements included in this document involve subjective judgment and analysis and are subject to uncertainties, risks and contingencies, many of which are outside the control of and may be unknown to OneVue. In particular, they speak only as of the date of this document, they assume the success of OneVue's strategies, and they are subject to significant regulatory, business, competitive and economic uncertainties and risks. Actual future events may vary materially from the forward looking statements and the assumptions on which the forward looking statements are based. Recipients of this document are cautioned to not place undue reliance on such forward-looking statements.

This presentation has not been subject to auditor review.

All about you