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ABN: 89 122 203 196

29th April 2015

Correction – listed option expiry dates

Raya Group Limited (ASX:RYG) wishes to correct information previously provided with regard to the expiry date of listed options issued.

Previously advised:

Number	Class
15,000,000	08/04/2016 \$0.015 options
475,000	14/12/2016 \$0.75 options
150,000	14/12/2016 \$1.00 options
100,000	14/12/2016 \$1.25 options
100,000	14/12/2016 \$1.50 options
275,000	14/12/2016 \$1.00 options

Corrected :

Number	Class
15,000,000	03/04/2016 \$0.015 options
475,000	15/12/2016 \$0.75 options
150,000	15/12/2016 \$1.00 options
100,000	15/12/2016 \$1.25 options
100,000	15/12/2016 \$1.50 options
275,000	15/12/2016 \$1.00 options

Yours sincerely

A handwritten signature in blue ink, appearing to be "Julie Edwards", written over a light blue rectangular background.

Julie Edwards
Company Secretary