Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme:

Aus Tin Mining Limited

ACN/ARSN

122 957 322

1. Details of substantial holder(1)

Name

ACN 604 719 520 Pty Ltd <The Ballotta A/C>

ACN/ARSN (if applicable)

304 719 520

The holder became a substantial holder on 13 April 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of Securities | Person's votes | Voting power (6) |
|----------------------------|----------------------|----------------|------------------|
| Fully paid ordinary shares | 230,000,000 | 230,000,000 | 19.74% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--------------------------------------------------------------|---------------------------------|--------------------------------|
| ACN 604 719 520 Pty Ltd <the a="" ballotta="" c=""></the> | Direct Holding | 230,000,000 Ordinary Shares |

4. Present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered holder (8) | Class and number of securities |
|-----------------------------------|-----------------------------------|---------------------------------------------|--------------------------------|
| ACN 604 719 520 Pty Ltd | ACN 604 719 520 Pty Ltd | ACN 604 719 520 Pty Ltd | 230,000,000 FPO |
| <the a="" ballotta="" c=""></the> | <the a="" ballotta="" c=""></the> | <the a="" ballotta="" c=""></the> | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and <u>acquired in the four months</u> prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|--------------------------------------------------------------|---------------------|----------------------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| ACN 604 719 520 Pty Ltd <the a="" ballotta="" c=""></the> | 13 March 2015 | \$20,000 (\$0.004 per share) | | 5,000,000 Ordinary Shares |
| ACN 604 719 520 Pty Ltd <the a="" ballotta="" c=""></the> | 13 April 2015 | \$900,000 (\$0.004 per share) | | 225,000,000 Ordinary Shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Address

| | Name and ACN/ARSN (if applicable) | Nature of Association |
|-----|-----------------------------------|-----------------------|
| - [| | _ |
| | N/A | |

7. Addresses

Name

The addresses of persons named in this form are as follows:

| ACN 604 719 520 Pty Ltd <the a="" ballotta="" c=""></the> | 52 Sorrell St, North Parramatta, NSW 2151 |
|--------------------------------------------------------------|-------------------------------------------|
| Signature | 29 4 2015. Date |
| Ellie of Bori When. | Capacity |