



DIATREME RESOURCES LIMITED

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ASX : DRX

Companies Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

29 April 2015

Dear Sir

Section 708A Notice – Share Issue

Diatreme Resources Limited (“Diatreme” or “the Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act* that it has issued 41,666,667 ordinary fully paid shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 29 April 2015.

Yours sincerely

Diatreme Resources Limited

Tuan Do

Joint Company Secretary