

30 April 2015

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

**Re: Cancellation of Icon Energy Limited Shares Pursuant to On-market Buy-back**

In accordance with ASX Listing Rule 3.8A, enclosed is a copy of the Australian Securities and Investments Commission form 484 in respect of the cancellation of 4,231,592 fully paid ordinary shares in Icon Energy Limited as part of the Company's on-market buy-back.

Yours sincerely



Ray James  
Managing Director  
Icon Energy Limited

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## Change to company details

### Company details

Company name

**ICON ENERGY LIMITED**

Australian Company Number (ACN)

**058 454 569**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Kevin JIH**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete


Name

**Kevin JIH**

Capacity

**Director**

Signature



Date signed

**29-04-2015**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	4231592	279273.05	

Earliest Date of  
cancellation

**29-04-2015**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	611392584	102575156.45	0.00

Earliest date of  
change

**29-04-2015**