



Section 708A(5)(e) Notice – Issue of shares in Ensogo Limited without a prospectus

30 April 2015

Subsequent to the receipt of approval from shareholders at the Annual General Meeting held on 22nd April 2105, Ensogo Limited (ACN 165 522 887) (**Company**) has issued the following fully paid ordinary shares:

- A. 58,823,530 fully paid ordinary shares to W F Asian Reconnaissance Fund Limited on 24th April 2015
- B. 1,228,051 fully paid ordinary shares to the Directors, being the Director's remuneration to 31st December 2014 on 24th April 2015.
- C. 83,000,000 fully paid ordinary shares to a number of sophisticated and professional investors who have participated in the placement managed by Bell Potter Securities.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 the Company issued the fully paid ordinary shares in the Company without disclosure under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

[Original Signed]

Nick Geddes
Company Secretary
Ensogo Limited

About Ensogo Limited (www.ensogo.com)

Listed on the Australian Securities Exchange, Ensogo Limited (ASX:E88) owns and operates a network of leading e-commerce websites. Headquartered in Singapore with operations in Singapore, Malaysia, Hong Kong, Thailand, Philippines and Indonesia, Ensogo sells discounted branded consumer products online and connects over 138 million consumers to retailers by providing 'best price' volume discounts on a wide variety of goods. Ensogo's vision is to create ASEAN's leading e-commerce retailer.

Ensogo Limited (ASX:E88)

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