



TO: Australian Securities Exchange Limited ("ASX")
FROM: Ochre Group Holdings Limited (ASX" OGH)
DATE: 30 April, 2015
SUBJECT: Activities Report – December Quarter 2014

HIGHLIGHTS

- **Ochre Pursuing Value Adding Assets**
- **Operations.**

Corporate

Update on Activities post sale of Wonmunna Iron Ore Project

Since selling the Wonmunna Iron Ore Project, Ochre has been searching for assets and Businesses to purchase that will provide significant shareholder value. Ochre has recently advised that it is currently in advanced discussions with respect to a potentially material corporate transaction.

At present, these discussions remain ongoing and incomplete. Ochre will continue to advise the market of its progress with relation to these discussions, consistent with its continuous disclosure obligations

Operations

As previously reported, the Company completed the sale of its Wonmunna Iron Ore Project in the September Quarter 2014. As such, the Company is now focused on securing other mining and exploration assets and/or resources oriented assets that will provide significant Shareholdervalue.

By Order of the Board
Ochre Group Holdings Limited