

Australian Securities Exchange Announcement

Leaf Resources Head of Research and Development Dr. Les Edye overnight addressed the 37th Symposium on Biotechnology for Fuels and Chemicals conference in San Diego. His presentation outlined technical details and benefits of the GlycellTM process to an audience consisting of many of our target companies and technical peers.

Attached is an excerpt of the presentation.

Ken Richards

About Leaf Resources Ltd (ASX: LER)

In virtually every industry, consumer demand for greener more natural products is fuelling a surge of interest in bio-based alternatives to replace oil based products.

Leaf Resources is commercialising the $\mathsf{Glycell}^\mathsf{TM}$ pretreatment technology: This is the first essential part of the process on a path to bio-based products.

The GlycellTM Process is an innovative technology that uses a low cost, recyclable, biodegradable reagent glycerol, in a simple process. This process breaks down plant biomass into lignin, cellulose and hemicellulose at low temperature and pressure.

Cellulose, a critical building block for many bio-based products, produced by the GlycellTM processes can be used directly as cellulose fibre, chemically converted to cellulose derivatives or converted to cellulosic sugars using enzymatic hydrolysis. These cellulosic sugars can then be converted to bio-based materials, bio-plastics and green chemicals, the markets for which are extremely large and fast growing.

Leaf Resources commercialisation strategy is to partner with industry leaders across the breadth of product supply chains. This will bring synergies and speed to the commercial adaption of our production process technology in a capital-efficient manner. Leaf Resources sees this path as an effective means of deployment to multiple plants in diverse settings and the opportunity to further innovation in both product and process technologies.

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Sustainable products from plant biomass